

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-354, SUB 400

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

| | | |
|---|---|-------------------------|
| In the Matter of | | |
| Application by Carolina Water Service, Inc. |) | |
| of North Carolina, 4944 Parkway Plaza |) | ORDER APPROVING |
| Boulevard, Suite 375, Charlotte, North |) | SCHEDULES OF RATES, |
| Carolina 28217, for Authority to Adjust and |) | SCHEDULES OF CONNECTION |
| Increase Rates for Water and Sewer Utility |) | FEES, AND CUSTOMER |
| Service in All Its Service Areas in North |) | NOTICES |
| Carolina and for Approval of a Water and |) | |
| Sewer Investment Plan |) | |

BY THE COMMISSION: On April 26, 2023, the Commission issued an Order Approving Partial Settlement Agreement and Stipulation, Deciding Contested Issues, Granting Partial Rate Increase, Approving Water and Sewer Investment Plan, and Requiring Customer Notice (Rate Order) in the above-referenced proceeding. Among other things, the Rate Order required that the Public Staff and Carolina Water Service Inc. of North Carolina (CWSNC) jointly file, within five business days of the date of the order, Schedules of Rates, applicable Notices to Customers, and Schedules of Connection fees for CWSNC’s Base Case, and Schedules of Rates and applicable Customer Notices for WSIP Rate Year 1, WSIP Rate Year 2, and WSIP Rate Year 3.

On May 3, 2023, CWSNC and the Public Staff jointly filed with the Commission, as appendices to its filing, the applicable Schedules of Rates and Connection Fees and Notices to Customers.

Based upon the foregoing and the entire record, the Commission concludes that good cause exists to approve the Schedules of Rates and Connection Fees and Notices to Customers attached to this Order.

IT IS, THEREFORE, ORDERED as follows:

1. That the Base Case Schedules of Rates, attached hereto as Appendices A-1 and A-2, and the Schedules of Connection Fees for Uniform Water and Uniform Sewer, attached hereto as Appendices B-1 and B-2, are hereby approved and deemed to be filed with the Commission pursuant to N.C. Gen. Stat. § 62-138, and are hereby authorized to become effective for service rendered on and after January 31, 2023, through March 31, 2023, solely for purposes of comparing rates collected by CWSNC under partial, temporary rates to the rates ultimately approved by the Commission for determination of whether refunds are due to customers;

2. That the Schedules of Connection Fees for Uniform Water and Uniform Sewer, attached hereto as Appendices B-1 and B-2, are hereby approved and deemed to be filed with the Commission pursuant to N.C.G.S. § 62-138, and are hereby authorized to become effective for service rendered on and after the issuance date of the Rate Order and shall remain in effect until further order of the Commission;

3. That the WSIP Rate Year 1 Schedules of Rates, attached hereto as Appendices C-1 and C-2, are hereby approved and deemed to be filed with the Commission pursuant to N.C.G.S. § 62-138, and are hereby authorized to become effective for service rendered on and after April 1, 2023, through March 31, 2024;

4. That the WSIP Rate Year 2 Schedules of Rates, attached hereto as Appendices D-1 and D-2, are hereby approved and deemed to be filed with the Commission pursuant to N.C.G.S. § 62-138, and are hereby authorized to become effective for service rendered on and after April 1, 2024, through March 31, 2025;

5. That the WSIP Rate Year 3 Schedules of Rates, attached hereto as Appendices E-1 and E-2, are hereby approved and deemed to be filed with the Commission pursuant to N.C.G.S. § 62-138, and are hereby authorized to become effective for service rendered on and after April 1, 2025, and shall remain in effect until new rates are authorized by further order of the Commission;

6. That the Notices to Customers, attached hereto as Appendix F-1 (RY1) and Appendix F-2 (RY1) shall be mailed with sufficient postage or hand delivered to all affected customers in each relevant service area, respectively, in conjunction with the next regularly scheduled billing process;

7. That at least 30 days prior to implementation of rates effective for Rate Years 2 and 3, CWSNC shall provide notice to customers of the rates to be implemented as of those respective effective dates. The Notices to Customers for Rate Years 2 and 3 are attached hereto as Appendix F-1 (RY2), Appendix F-2 (RY2), Appendix F-1 (RY3), and Appendix F-2 (RY3); and

8. That CWSNC shall file the attached Certificate of Service, properly signed and notarized, not later than ten days after the Notices to Customers are mailed or hand delivered to customers.

ISSUED BY ORDER OF THE COMMISSION.

This the 12th day of May, 2023.

NORTH CAROLINA UTILITIES COMMISSION

A handwritten signature in cursive script that reads "Tamika D. Conyers". The signature is written in black ink and is positioned above the printed name of the signatory.

Tamika D. Conyers, Deputy Clerk

Chair Charlotte A. Mitchell did not participate in this decision.

SCHEDULE OF RATES
BASE CASE¹

for

CAROLINA WATER SERVICE, INC. OF NORTH CAROLINA

for providing water and sewer utility service

in

ALL OF ITS SERVICE AREAS IN NORTH CAROLINA

(excluding Fairfield Harbour Service Area, Treasure Cove, Register Place Estates, North Hills, Glen Arbor/North Bend, Bradfield Farms, Silverton, Woodland Farms, Larkhaven (Sewer) Subdivisions, and Hawthorne at the Green Apartments)

WATER RATES AND CHARGES

Monthly Metered Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|------------|
| < 1" meter | \$ 25.91 |
| 1" meter | \$ 64.78 |
| 1 1/2" meter | \$ 129.55 |
| 2" meter | \$ 207.28 |
| 3" meter | \$ 388.65 |
| 4" meter | \$ 647.75 |
| 6" meter | \$1,295.50 |
| 8" meter | \$2,072.80 |

Usage Charge:

| | |
|---|----------|
| A. Treated Water/1,000 gallons | \$ 12.28 |
| B. Untreated Water/1,000 gallons (Brandywine Bay Irrigation Water) | \$ 6.28 |

¹ Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Base Case for service rendered on and after January 31, 2023 through March 31, 2023.

Monthly Metered Purchased Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|------------|
| < 1" meter | \$ 25.73 |
| 1" meter | \$ 64.33 |
| 1 1/2" meter | \$ 128.67 |
| 2" meter | \$ 205.87 |
| 3" meter | \$ 386.00 |
| 4" meter | \$ 643.34 |
| 6" meter | \$1,286.67 |
| 8" meter | \$2,058.68 |

Purchased Water for Resale, per 1,000 gallons:

| <u>Service Area</u> | <u>Bulk Provider</u> | | |
|-------------------------------------|------------------------|----|------|
| Carolina Forest | Montgomery County | \$ | 3.19 |
| Eastgate | Fayetteville PWC | \$ | 5.46 |
| Tanglewood South | Fayetteville PWC | \$ | 5.46 |
| High Vista Estates | City of Hendersonville | \$ | 5.27 |
| Riverbend | Town of Franklin | \$ | 8.40 |
| Riverpointe | Charlotte Water | \$ | 4.12 |
| Whispering Pines | Town of Southern Pines | \$ | 3.70 |
| White Oak Plantation/ Lee Forest | Johnston County | \$ | 3.20 |
| Winston Plantation | Johnston County | \$ | 3.20 |
| Winston Point | Johnston County | \$ | 3.20 |
| Willowbrook | Johnston County | \$ | 3.20 |
| Woodrun | Montgomery County | \$ | 3.19 |
| Yorktown | City of Winston Salem | \$ | 5.79 |
| Zemosa Acres | City of Concord | \$ | 5.52 |
| Carolina Trace | City of Sanford | \$ | 2.21 |

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

When because of the method of water line installation utilized by the developer or owner, it is impractical to meter each unit or other structure separately, the following will apply:

Sugar Mountain Service Area:

Where service to multiple units or other structures is provided through a single meter, the average usage for each unit or structure served by that

meter will be calculated. Each unit or structure will be billed based upon that average usage plus the base monthly charge for a <1" meter.

Mount Mitchell Service Area:

Service will be billed based upon the Commission-approved monthly flat rate.

| | |
|---|-------------|
| <u>Monthly Flat Rate Service:</u> (Billed in Arrears) | \$ 72.20 |
| <u>Availability Rate:</u> (Semiannual) | |
| Applicable only to property owners in Carolina Forest and Woodrun Subdivisions in Montgomery County | \$ 31.05 |
| <u>Availability Rate:</u> (Monthly) | |
| Applicable only to property owners in Linville Ridge Subdivision | \$ 15.55 |
| <u>Availability Rate:</u> (Monthly rate, billed semiannually) | |
| Applicable only to property owners in Fairfield Sapphire Valley Service Area | \$ 11.49 |
| <u>Availability Rate:</u> (Monthly rate, billed quarterly) | |
| Applicable only to property owners in Connestee Falls | \$ 6.06 |
| <u>Meter Testing Fee:</u> ^{1/} | \$20.00 |
| <u>New Water Customer Charge:</u> | \$27.00 |
| <u>Reconnection Charge:</u> ^{2/} | |
| If water service is cut off by utility for good cause | \$42.00 |
| If water service is discontinued at customer's request | \$42.00 |
| <u>Reconnection Charge:</u> ^{3/} (Flat-rate water customers) | |
| If water service is cut off by utility for good cause | Actual Cost |

Management Fee: (in the following subdivisions only)
(Per connection)

| | |
|--|----------|
| Wolf Laurel | \$150.00 |
| Covington Cross Subdivision (Phases 1 & 2) | \$100.00 |

Oversizing Fee: (in the following subdivision only)

| | |
|---|----------|
| (One-time charge per single-family equivalent) Winghurst | \$400.00 |
|---|----------|

Meter Fee:

| | |
|-------------------------|-------------|
| For <1" meters | \$ 50.00 |
| For meters 1" or larger | Actual Cost |

| | |
|---------------------------------------|-------------|
| <u>Irrigation Meter Installation:</u> | Actual Cost |
|---------------------------------------|-------------|

SEWER RATES AND CHARGES

Monthly Metered Sewer Service:

A. Base Facility Charge:

| | |
|--|------------|
| Residential (zero usage) | \$ 44.69 |
| Commercial (based on meter size with zero usage) | |
| < 1" meter | \$ 44.69 |
| 1" meter | \$ 111.73 |
| 1 1/2" meter | \$ 223.45 |
| 2" meter | \$ 357.52 |
| 3" meter | \$ 670.35 |
| 4" meter | \$1,117.25 |
| 6" meter | \$2,234.50 |
| 8" meter | \$3,575.20 |

| | |
|------------------------------------|----------|
| B. Usage charge, per 1,000 gallons | \$ 13.53 |
|------------------------------------|----------|

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

Monthly Metered Purchased Sewer Service:

| | |
|---|----------|
| Collection Charge (Residential and Commercial) | \$ 31.28 |
| Usage charge, per 1,000 gallons (based on water consumption) | |

| <u>Service Area</u> | <u>Bulk Provider</u> | |
|---|----------------------|---------|
| White Oak Plantation/ Lee Forest/Winston Pt. | Johnston County | \$ 6.77 |
| Kings Grant | Two Rivers Utilities | \$ 4.61 |
| College Park | Town of Dallas | \$ 7.77 |

Monthly Flat-Rate Service, per SFE or REU: \$ 87.27

| | |
|---|----------|
| Multi-residential customers who are served by a master meter shall be charged the flat rate per unit. | \$ 87.27 |
|---|----------|

Mt. Carmel Subdivision Service Area:

| | |
|---|----------|
| Monthly Base Facility Charge | \$ 7.72 |
| Monthly Collection Charge (Residential and Commercial) | \$ 31.28 |
| Usage Charge, per 1,000 gallons (based on metered water from the water supplier) | \$ 6.71 |

Regalwood and White Oak Estates Subdivision Service Area:

| | |
|---------------------------------|------------|
| Monthly Flat Rate Sewer Service | |
| Residential Service | \$ 87.27 |
| White Oak High School | \$2,800.52 |
| Child Castle Daycare | \$ 359.02 |
| Pantry | \$ 196.86 |

Fairfield Mountain/Apple Valley (a.k.a. Rumbling Bald) Service Area, and Highland Shores Subdivision:

Monthly Sewer Rates:

| | |
|---------------------------------------|------------------|
| Residential | |
| Collection charge/dwelling unit | \$ 31.28 |
| Treatment charge/dwelling unit | \$ 90.00 |
| Total monthly flat rate/dwelling unit | <u>\$ 121.28</u> |

Commercial and Other:

| | |
|---|-----------|
| Minimum monthly collection and treatment charge | \$ 121.28 |
| Monthly collection and treatment charge for customers who do not take water service | \$ 121.28 |
| Treatment charge per dwelling unit | |
| Small (less than 2,500 gallons per month) | \$ 103.00 |
| Medium (2,500 to 10,000 gallons per month) | \$ 182.00 |
| Large (over 10,000 gallons per month) | \$ 286.00 |
| Collection Charge (per 1,000 gallons) | \$ 13.93 |

The Ridges at Mountain Harbour:

Monthly Sewer Rates:

| | |
|--|-----------|
| Collection charge (Residential and Commercial) | \$ 31.28 |
| Treatment charge (Residential and Commercial) | |
| < 1" meter | \$ 16.95 |
| 2" meter | \$ 135.60 |

Availability Rate: (Monthly rate, billed semiannually)

| | |
|--|----------|
| Applicable only to property owners in Fairfield Sapphire Valley Service Area | \$ 12.25 |
|--|----------|

Availability Rate: (Monthly rate, billed quarterly)

| | |
|---|---------|
| Applicable only to property owners in Connestee Falls | \$ 6.91 |
|---|---------|

New Sewer Customer Charge: ^{4/} \$ 27.00

Reconnection Charge: ^{5/}

If sewer service is cut off by utility for good cause: Actual Cost

MISCELLANEOUS UTILITY MATTERS

| | |
|--|--|
| <u>Charge for processing NSF Checks:</u> | \$ 25.00 |
| <u>Bills Due:</u> | On billing date |
| <u>Bills Past Due:</u> | 21 days after billing date |
| <u>Billing Frequency:</u> | Bills shall be rendered monthly in all service areas, except for Mt. Carmel, which will be billed bimonthly. Availability rates will be billed quarterly in advance for Connestee Falls, semiannually in advance for Carolina Forest, Woodrun, and Fairfield Sapphire Valley, and monthly for Linville Ridge. |
| Finance Charge for Late Payment: | 1% per month will be applied to the unpaid balance of all bills still past due 25 days after billing date. |

Notes:

1/ If a customer requests a test of a water meter more frequently than once in a 24-month period, the Company will collect a \$20.00 service charge to defray the cost of the test. If the meter is found to register in excess of the prescribed accuracy limits, the meter testing charge will be waived. If the meter is found to register accurately or below prescribed accuracy limits, the charge shall be retained by the Company. Regardless of the test results, customers may request a meter test once in a 24-month period without charge.

2/ Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

3/ The utility shall itemize the estimated cost of disconnecting and reconnecting service and shall furnish this estimate to customer with cut-off notice.

4/ This charge shall be waived if customer is also a water customer within the same service area.

5/ The utility shall itemize the estimated cost of disconnecting and reconnecting service and shall furnish this estimate to customer with cut-off notice. This charge will be waived if customer also receives water service from Carolina Water Service within the same service area. Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

6/ All nondomestic and industrial waste is subject to the Sewer Use Rule. The Sewer Use Rule can be accessed at <https://www.myutility.us/docs/default-source/carolinawater/sewer-use-tariff.pdf> and is also available upon request. The Sewer Use Rule requires Users (utility customers) to provide advance notice of any nondomestic or industrial waste discharge into the Utility's sanitary sewer systems, and to meet certain effluent limitations and pretreatment requirements. Violations of the Sewer Use Rule may result in disconnection. Reconnection will require reimbursement of the Utility's actual costs incurred as a result of the violation. Repeat violations may result in permanent disconnection.

As part of the Sewer Use Rule, the Utility may require installation and/or proper operation of grease traps or other pre-treatment devices on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

SCHEDULE OF RATES
BASE CASE²

for

CAROLINA WATER SERVICE, INC. OF NORTH CAROLINA

for providing water and sewer utility service

in

TREASURE COVE, REGISTER PLACE ESTATES, NORTH HILLS, GLEN ARBOR/NORTH BEND SUBDIVISIONS, FAIRFIELD HARBOUR SERVICE AREA, BRADFIELD FARMS SUBDIVISION, LARKHAVEN (SEWER) SUBDIVISION, SILVERTON, AND WOODLAND FARMS SUBDIVISIONS, AND HAWTHORNE AT THE GREEN APARTMENTS

WATER RATES AND CHARGES

Monthly Metered Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|----------|
| < 1" meter | \$ 18.54 |
| 1" meter | \$ 46.35 |
| 1 1/2" meter | \$ 92.70 |
| 2" meter | \$148.32 |

Usage Charge, per 1,000 gallons \$ 7.18

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield Harbour Service Area \$ 4.93

Connection Charge:

| | |
|-----------------------------------|-----------|
| Treasure Cove Subdivision | \$ 0.00 |
| North Hills Subdivision | \$ 100.00 |
| Glen Arbor/North Bend Subdivision | \$ 0.00 |
| Register Place Estates | \$ 500.00 |

² Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Base Case for service rendered on and after January 31, 2023 through March 31, 2023.

Fairfield Harbor: ^{1/}

All Areas Except Harbor Pointe II Subdivision

| | |
|------------------------------------|-----------|
| Recoupment of capital fees per tap | \$ 335.00 |
| Connection charge per tap | \$ 140.00 |

Harbor Pointe Subdivision and any area where mains have been installed after July 24, 1989

| | |
|-----------------------------------|-----------|
| Recoupment of capital fee per tap | \$ 650.00 |
| Connection charge per tap | \$ 320.00 |

Bradfield Farms:

| | |
|---------------------------|------|
| Connection charge per tap | None |
|---------------------------|------|

Meter Testing Fee: ^{2/} \$ 20.00

New Water Customer Charge: \$ 27.00

Reconnection Charge: ^{3/}

| | |
|--|----------|
| If water service is cut off by utility for good cause | \$ 42.00 |
| If water service is discontinued at customer's request | \$ 42.00 |

New Meter Charge: Actual Cost

Irrigation Meter Installation: Actual Cost

SEWER RATES AND CHARGES

Monthly Sewer Service:

Residential:

| | |
|------------------------------|----------|
| Flat Rate, per dwelling unit | \$ 65.99 |
| Bulk Flat Rate, per REU | \$ 65.99 |

Commercial and Other:

| | |
|---|----------|
| Monthly Flat Rate, per REU (Customers who do not take water service) | \$ 65.99 |
|---|----------|

Monthly Metered Rates
(based on meter size with zero usage)

| | |
|--------------|-----------|
| <1" meter | \$ 54.16 |
| 1" meter | \$ 135.40 |
| 1 1/2" meter | \$ 270.80 |
| 2" meter | \$ 433.28 |

Usage Charge, per 1,000 gallons \$ 2.84

Bulk Sewer Service for Hawthorne at the Green Apartments: ^{4/}

Bulk Flat Rate, per REU \$ 65.99

(To be collected from Hawthorne and delivered to Carolina Water Service, Inc. of North Carolina for treatment of the Hawthorne wastewater pursuant to Docket No. W-218, Sub 291)

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield Harbour Service Area \$ 3.46

Connection Charge

Fairfield Harbour: ^{1/}

All Areas Except Harbor Pointe II Subdivision

| | |
|------------------------------------|-----------|
| Recoupment of capital fees per tap | \$ 735.00 |
| Connection charge per tap | \$ 140.00 |

Harbor Pointe Subdivision and any area where mains have been installed after July 24, 1989

| | |
|-----------------------------------|------------|
| Recoupment of capital fee per tap | \$2,215.00 |
| Connection charge per tap | \$ 310.00 |

Bradfield Farms:

Connection charge per tap None

New Sewer Customer Charge: ^{5/} \$ 27.00

Reconnection Charge: ^{6/}
If sewer service is cut off by utility for good cause Actual Cost

MISCELLANEOUS UTILITY MATTERS

| | |
|--|--|
| <u>Charge for processing NSF Checks:</u> | \$ 25.00 |
| <u>Bills Due:</u> | On billing date |
| <u>Bills Past Due:</u> | 21 days after billing date |
| <u>Billing Frequency:</u> | Bills shall be monthly for service in arrears. Availability billings semiannually in advance. |
| <u>Finance Charge for Late Payment:</u> | 1% per month will be applied to the unpaid balance of all bills still past due 25 days after billing date. |

Notes:

1/ The recoupment of capital portion of the connection charges shall be due and payable at such time as the main water and sewer lines are installed in front of each lot, and the tap-on fee for water and sewer shall be payable upon request by the owner of each lot to be connected to the water and sewer lines. With written consent of the company, payment of the recoupment capital portion of the connection charge may be made payable over the five-year period following the installation of the water and sewer mains in front of each lot, payment to be made in such a manner and in such installments as agreed upon between lot owner and the company, together with interest on the balance of the unpaid recoupment of capital fee from said time until payment in full at the rate of 6% per annum.

2/ If a customer requests a test of a water meter more frequently than once in a 24-month period, the Company will collect a \$20.00 service charge to defray the cost of the test. If the meter is found to register in excess of the prescribed accuracy limits, the meter testing charge will be waived. If the meter is found to register accurately or below prescribed accuracy limits, the charge shall be retained by the Company. Regardless of the test results, customers may request a meter test once in a 24-month period without charge.

3/ Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

4/ Each Apartment building will be considered 92.42% occupied on an ongoing basis for billing purposes as soon as the certificate of occupancy is issued for that apartment building.

5/ This charge shall be waived if customer is also a water customer within the same service area.

6/ The utility shall itemize the estimated cost of disconnecting and reconnecting service and shall furnish this estimate to customer with cut-off notice. This charge will be waived if customer also receives water service from Carolina Water Service within the same service area. Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

7/ All nondomestic and industrial waste is subject to the Sewer Use Rule. The Sewer Use Rule can be accessed at <https://www.myutility.us/docs/default-source/carolinawater/sewer-use-tariff.pdf> and is also available upon request. The Sewer Use Rule requires Users (utility customers) to provide advance notice of any nondomestic or industrial waste discharge into the Utility's sanitary sewer systems, and to meet certain effluent limitations and pretreatment requirements. Violations of the Sewer Use Rule may result in disconnection. Reconnection will require reimbursement of the Utility's actual costs incurred as a result of the violation. Repeat violations may result in permanent disconnection.

As part of the Sewer Use Rule, the Utility may require installation and/or proper operation of grease traps or other pre-treatment devices on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

CAROLINA WATER SERVICE, INC. OF NORTH CAROLINASCHEDULE OF CONNECTION FEESFOR WATER UTILITY SERVICE UNDER UNIFORM RATESUniform Connection Fees: ^{1/}

The following uniform connection fees apply unless specified differently by contract approved by and on file with the North Carolina Utilities Commission.

| | |
|--|-----------|
| Connection Charge (CC), per SFE (Single-Family Equivalent) | \$ 100.00 |
| Plant Modification Fee (PMF), per SFE | \$ 400.00 |

The systems where connection fees other than the uniform fees have been approved and/or allowed to become effective by the North Carolina Utilities Commission are as follows. These fees are per SFE:

| <u>Subdivision</u> | <u>CC</u> | <u>PMF</u> |
|---------------------------------------|------------|------------|
| Abington | \$ 0.00 | \$ 0.00 |
| Abington, Phase 14 | \$ 0.00 | \$ 0.00 |
| Amherst | \$ 250.00 | \$ 0.00 |
| Bent Creek | \$ 0.00 | \$ 0.00 |
| Blue Mountain at Wolf Laurel | \$ 925.00 | \$ 0.00 |
| Buffalo Creek, Phase I, II, III, IV | \$ 825.00 | \$ 0.00 |
| Carolina Forest | \$ 0.00 | \$ 0.00 |
| Chapel Hills | \$ 150.00 | \$ 400.00 |
| Eagle Crossing | \$ 0.00 | \$ 0.00 |
| Elk River Development | \$1,000.00 | \$ 0.00 |
| Forest Brook/Old Lamp Place | \$ 0.00 | \$ 0.00 |
| Harbour | \$ 75.00 | \$ 0.00 |
| Hestron Park | \$ 0.00 | \$ 0.00 |
| Hound Ears | \$ 300.00 | \$ 0.00 |
| Kings Grant/Willow Run | \$ 0.00 | \$ 0.00 |
| Lemmond Acres | \$ 0.00 | \$ 0.00 |
| Linville Ridge | \$ 400.00 | \$ 0.00 |
| Monterrey (Monterrey LLC) | \$ 0.00 | \$ 0.00 |
| Quail Ridge | \$ 750.00 | \$ 0.00 |
| Queens Harbour/Yachtsman | \$ 0.00 | \$ 0.00 |
| Riverpointe | \$ 300.00 | \$ 0.00 |
| Riverpointe (Simonini Bldrs.) | \$ 0.00 | \$ 0.00 |
| Riverwood, Phase 6E (Johnston County) | \$ 825.00 | \$ 0.00 |
| Saddlewood/Oak Hollow (Summey Bldrs.) | \$ 0.00 | \$ 0.00 |

| <u>Subdivision</u> | <u>CC</u> | <u>PMF</u> |
|--------------------------------|------------|------------|
| Sherwood Forest | \$ 950.00 | \$ 0.00 |
| Ski Country | \$ 100.00 | \$ 0.00 |
| The Ridges at Mountain Harbour | \$2,500.00 | \$ 0.00 |
| White Oak Plantation | \$ 0.00 | \$ 0.00 |
| Wildlife Bay | \$ 870.00 | \$ 0.00 |
| Willowbrook | \$ 0.00 | \$ 0.00 |
| Winston Plantation | \$1,100.00 | \$ 0.00 |
| Winston Pointe, Phase 1A | \$1,125.00 | \$ 0.00 |
| Wolf Laurel | \$ 925.00 | \$ 0.00 |
| Woodrun | \$ 0.00 | \$ 0.00 |
| Woodside Falls | \$ 500.00 | \$ 0.00 |

Other Connection Fees:

The following connection fees apply unless specified differently by contract approved and/or filed with the North Carolina Utilities Commission.

Amber Acres, Amber Acres North, Amber Ridge, Ashley Hills North, Bishop Pointe, Carriage Manor, Country Crossing, Covington Cross, Heather Glen, Hidden Hollow, Jordan Woods, Lindsey Point, Neuse Woods, Oakes Plantation, Randsdell Forest, Rutledge Landing, Sandy Trails, Stewart’s Ridge, Tuckahoe, Wilder’s Village and Forest Hill Subdivisions

Connection Charge:

- A. 5/8” meter \$ 500.00
- B. All other meter sizes Actual cost of meter and installation

The systems where other connection fees have been approved and/or allowed to become effective by the North Carolina Utilities Commission are as follows:

| <u>Subdivision</u> | <u>CC</u> |
|--|-----------|
| Lindsey Point Subdivision | \$ 0.00 |
| Amber Acres North, Sections II & IV | \$ 570.00 |
| Fairfield Mountain/Apple Valley (a.k.a. Rumbling Bald) Service Area | \$ 500.00 |
| Highland Shores Subdivision | \$ 500.00 |
| Laurel Mountain Estates | \$ 0.00 |
| Carolina Trace | \$ 605.00 |
| Connestee Falls | \$ 600.00 |

The following connection fees apply unless specified differently by contract approved and/or filed with the North Carolina Utilities Commission.

All Areas Except Holly Forest XI, Holly Forest XIV, Holly Forest XV, Whisper Lake I, Whisper Lake II, Whisper Lake III, Deer Run, Lonesome Valley Phases I and II, and Chattooga Ridge

| | |
|---|-----------|
| Recoupment of Capital Fee (RCF) ^{2/} | \$ 0.00 |
| Connection charge | \$ 400.00 |

The systems where other connection fees have been approved and/or allowed to become effective by the North Carolina Utilities Commission are as follows.

| <u>Subdivision</u> | <u>CC</u> | <u>RCF</u> |
|-----------------------------------|-----------|------------|
| Holly Forest XI | \$ 400.00 | \$2,400.00 |
| Holly Forest XIV | \$ 400.00 | \$ 250.00 |
| Holly Forest XV | \$ 400.00 | \$ 500.00 |
| Whispering Lake Phase I | \$ 400.00 | \$1,250.00 |
| Whispering Lake Phases II and III | \$ 400.00 | \$2,450.00 |
| Deer Run | \$ 400.00 | \$1,900.00 |
| Lonesome Valley Phases I and II | \$ 0.00 | \$ 0.00 |
| Chattooga Ridge | \$ 0.00 | \$ 0.00 |

1/ These fees are only applicable one time, when the unit is initially connected to the system.

2/ The recoupment of capital portion of the connection charges shall be due and payable at such time as the main water and sewer lines are installed in front of each lot, and the tap-on fee for water and sewer shall be payable upon request by the owner of each lot to be connected to the water and sewer lines. With written consent of the company, payment of the recoupment capital portion of the connection charge may be made payable over the five-year period following the installation of the water and sewer mains in front of each lot, payment to be made in such a manner and in such installments as agreed upon between lot owner and the company, together with interest on the balance of the unpaid recoupment of capital fee from said time until payment in full at the rate of 6% per annum.

CAROLINA WATER SERVICE, INC. OF NORTH CAROLINASCHEDULE OF CONNECTION FEES FORSEWER UTILITY SERVICE UNDER UNIFORM RATESUniform Connection Fees: ^{1/}

The following uniform connection fees apply unless specified differently by contract approved by and on file with the North Carolina Utilities Commission.

| | |
|--|------------|
| Connection Charge (CC), per SFE (Single-Family Equivalent) | \$ 100.00 |
| Plant Modification Fee (PMF), per SFE | \$1,000.00 |

The systems where connection fees other than the uniform fees have been approved and/or allowed to become effective by the North Carolina Utilities Commission are as follows. These fees are per SFE:

| <u>Subdivision</u> | <u>CC</u> | <u>PMF</u> |
|--|------------|------------|
| Abington | \$ 0.00 | \$ 0.00 |
| Abington, Phase 14 | \$ 0.00 | \$ 0.00 |
| Amber Acres North (Phases II & IV) | \$ 815.00 | \$ 0.00 |
| Ashley Hills | \$ 0.00 | \$ 0.00 |
| Amherst | \$ 500.00 | \$ 0.00 |
| Bent Creek | \$ 0.00 | \$ 0.00 |
| Brandywine Bay | \$ 100.00 | \$1,456.00 |
| Camp Morehead by the Sea | \$ 100.00 | \$1,456.00 |
| Elk River Development | \$1,200.00 | \$ 0.00 |
| Hammock Place | \$ 100.00 | \$1,456.00 |
| Hestron Park | \$ 0.00 | \$ 0.00 |
| Hound Ears | \$ 30.00 | \$ 0.00 |
| Independent/Hemby Acres/Beacon Hills (Griffin Bldrs.) | \$ 0.00 | \$ 0.00 |
| Kings Grant/Willow Run | \$ 0.00 | \$ 0.00 |
| Kynwood | \$ 0.00 | \$ 0.00 |
| Mt. Carmel/Section 5A | \$ 500.00 | \$ 0.00 |
| Queens Harbor/Yachtsman | \$ 0.00 | \$ 0.00 |
| Riverpointe | \$ 300.00 | \$ 0.00 |
| Riverpointe (Simonini Bldrs.) | \$ 0.00 | \$ 0.00 |
| Steeplechase (Spartabrook) | \$ 0.00 | \$ 0.00 |
| The Ridges at Mountain Harbour | \$2,500.00 | \$ 0.00 |
| White Oak Plantation | \$ 0.00 | \$ 0.00 |
| Willowbrook | \$ 0.00 | \$ 0.00 |

| | | |
|---------------------------|------------|---------|
| Willowbrook (Phase 3) | \$ 0.00 | \$ 0.00 |
| Winston pointe (Phase 1A) | \$1,400.00 | \$ 0.00 |
| Woodside Falls | \$ 0.00 | \$ 0.00 |

Other Connection Fees:

The systems where other connection fees have been approved and/or allowed to become effective by the North Carolina Utilities Commission are as follows.

Subdivision

Carolina Pines

| | |
|----------------|---|
| Residential | \$1,350.00 per unit (including single-family homes, condominiums, apartments, and mobile homes) |
| Hotels | \$750.00 per unit |
| Nonresidential | \$3.57 per gallon of daily design of discharge or \$900.00 per unit, whichever is greater |

Subdivision

CC

| | |
|--|-----------|
| Fairfield Mountain/Apply Valley (a.k.a. Rumbling Bald) Service Area | \$ 550.00 |
| Highland Shores | \$ 550.00 |
| Carolina Trace | \$ 533.00 |
| Connestee Falls | \$ 400.00 |

The following connection fees apply unless specified differently by contract approved and/or filed with the North Carolina Utilities Commission.

All Areas Except Holly Forest XIV, Holly Forest XV, Deer Run, and Lonesome Valley Phases I and II

| | |
|---|-----------|
| Recoupment of Capital Fee (RCF) ^{2/} | \$ 0.00 |
| Connection charge | \$ 550.00 |

The systems where other connection fees have been approved and/or allowed to become effective by the North Carolina Utilities Commission are as follows:

| <u>Subdivision</u> | <u>CC</u> | <u>RCF</u> |
|---------------------------------|-----------|------------|
| Holly Forest XIV | \$ 550.00 | \$1,650.00 |
| Holly Forest XV | \$ 550.00 | \$ 475.00 |
| Deer Run | \$ 550.00 | \$1,650.00 |
| Lonesome Valley Phases I and II | \$ 0.00 | \$ 0.00 |

1/ These fees are only applicable one time, when the unit is initially connected to the system.

2/ The recoupment of capital portion of the connection charges shall be due and payable at such time as the main water and sewer lines are installed in front of each lot, and the tap-on fee for water and sewer shall be payable upon request by the owner of each lot to be connected to the water and sewer lines. With written consent of the company, payment of the recoupment capital portion of the connection charge may be made payable over the five-year period following the installation of the water and sewer mains in front of each lot, payment to be made in such a manner and in such installments as agreed upon between lot owner and the company, together with interest on the balance of the unpaid recoupment of capital fee from said time until payment in full at the rate of 6% per annum.

SCHEDULE OF RATES
WSIP RATE YEAR 1³

for

CAROLINA WATER SERVICE, INC. OF NORTH CAROLINA

for providing water and sewer utility service

in

ALL OF ITS SERVICE AREAS IN NORTH CAROLINA

(excluding Fairfield Harbour Service Area, Treasure Cove, Register Place Estates, North Hills, Glen Arbor/North Bend, Bradfield Farms, Silverton, Woodland Farms, Larkhaven (Sewer) Subdivisions, and Hawthorne at the Green Apartments)

WATER RATES AND CHARGES

Monthly Metered Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|------------|
| < 1" meter | \$ 27.30 |
| 1" meter | \$ 68.25 |
| 1 1/2" meter | \$ 136.50 |
| 2" meter | \$ 218.40 |
| 3" meter | \$ 409.50 |
| 4" meter | \$ 682.50 |
| 6" meter | \$1,365.00 |
| 8" meter | \$2,184.00 |

Usage Charge:

| | |
|---|----------|
| A. Treated Water/1,000 gallons | \$ 13.02 |
| B. Untreated Water/1,000 gallons (Brandywine Bay Irrigation Water) | \$ 6.66 |

³ Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 1 for service rendered on and after April 26, 2023 through March 31, 2024.

Monthly Metered Or Purchased Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|------------|
| < 1" meter | \$ 27.49 |
| 1" meter | \$ 68.74 |
| 1 1/2" meter | \$ 137.47 |
| 2" meter | \$ 219.96 |
| 3" meter | \$ 412.42 |
| 4" meter | \$ 687.37 |
| 6" meter | \$1,374.74 |
| 8" meter | \$2,199.58 |

Purchased Water for Resale, per 1,000 gallons:

| <u>Service Area</u> | <u>Bulk Provider</u> | |
|-------------------------------------|------------------------|---------|
| Carolina Forest | Montgomery County | \$ 3.19 |
| Eastgate | Fayetteville PWC | \$ 5.46 |
| Tanglewood South | Fayetteville PWC | \$ 5.46 |
| High Vista Estates | City of Hendersonville | \$ 5.27 |
| Riverbend | Town of Franklin | \$ 8.40 |
| Riverpointe | Charlotte Water | \$ 4.12 |
| Whispering Pines | Town of Southern Pines | \$ 3.70 |
| White Oak Plantation/ Lee Forest | Johnston County | \$ 3.20 |
| Winston Plantation | Johnston County | \$ 3.20 |
| Winston Point | Johnston County | \$ 3.20 |
| Willowbrook | Johnston County | \$ 3.20 |
| Woodrun | Montgomery County | \$ 3.19 |
| Yorktown | City of Winston Salem | \$ 5.79 |
| Zemosa Acres | City of Concord | \$ 5.52 |
| Carolina Trace | City of Sanford | \$ 2.21 |

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

When because of the method of water line installation utilized by the developer or owner, it is impractical to meter each unit or other structure separately, the following will apply:

Sugar Mountain Service Area:

Where service to multiple units or other structures is provided through a single meter, the average usage for each unit or structure served by that meter will be calculated. Each unit or structure will be billed based upon that average usage plus the base monthly charge for a <1” meter

Mount Mitchell Service Area:

Service will be billed based upon the Commission-approved monthly flat rate.

| | |
|---|-------------|
| <u>Monthly Flat Rate Service:</u> (Billed in Arrears) | \$ 76.39 |
| <u>Availability Rate:</u> (Semiannual) | |
| Applicable only to property owners in Carolina Forest and Woodrun Subdivisions in Montgomery County | \$ 33.18 |
| <u>Availability Rate:</u> (Monthly) | |
| Applicable only to property owners in Linville Ridge Subdivision | \$ 16.62 |
| <u>Availability Rate:</u> (Monthly rate, billed semiannually) | |
| Applicable only to property owners in Fairfield Sapphire Valley Service Area | \$ 12.28 |
| <u>Availability Rate:</u> (Monthly rate, billed quarterly) | |
| Applicable only to property owners in Connestee Falls | \$ 6.48 |
| <u>Meter Testing Fee:</u> ^{1/} | \$20.00 |
| <u>New Water Customer Charge:</u> | \$27.00 |
| <u>Reconnection Charge:</u> ^{2/} | |
| If water service is cut off by utility for good cause | \$42.00 |
| If water service is discontinued at customer’s request | \$42.00 |
| <u>Reconnection Charge:</u> ^{3/} (Flat-rate water customers) | |
| If water service is cut off by utility for good cause | Actual Cost |

Management Fee: (in the following subdivisions only)

(Per connection)

| | |
|--|----------|
| Wolf Laurel | \$150.00 |
| Covington Cross Subdivision (Phases 1 & 2) | \$100.00 |

Oversizing Fee: (in the following subdivision only)

| | |
|---|----------|
| (One-time charge per single-family equivalent) Winghurst | \$400.00 |
|---|----------|

Meter Fee:

| | |
|-------------------------|-------------|
| For <1" meters | \$ 50.00 |
| For meters 1" or larger | Actual Cost |

| | |
|---------------------------------------|-------------|
| <u>Irrigation Meter Installation:</u> | Actual Cost |
|---------------------------------------|-------------|

SEWER RATES AND CHARGES

Monthly Metered Sewer Service:

| | |
|--|------------|
| C. Base Facility Charge: | |
| Residential (zero usage) | \$ 49.36 |
| Commercial (based on meter size with zero usage) | |
| < 1" meter | \$ 49.36 |
| 1" meter | \$ 123.40 |
| 1 1/2" meter | \$ 246.80 |
| 2" meter | \$ 394.88 |
| 3" meter | \$ 740.40 |
| 4" meter | \$1,234.00 |
| 6" meter | \$2,468.00 |
| 8" meter | \$3,948.80 |
| D. Usage charge, per 1,000 gallons | \$ 14.94 |

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

Monthly Metered Purchased Sewer Service:

| | |
|---|----------|
| Collection Charge (Residential and Commercial) | \$ 34.55 |
| Usage charge, per 1,000 gallons (based on water consumption) | |

| <u>Service Area</u> | <u>Bulk Provider</u> | |
|---|----------------------|---------|
| White Oak Plantation/ Lee Forest/Winston Pt. | Johnston County | \$ 6.77 |
| Kings Grant | Two Rivers Utilities | \$ 4.61 |
| College Park | Town of Dallas | \$ 7.77 |

Monthly Flat-Rate Service, per SFE or REU: \$ 96.38

| | |
|---|----------|
| Multi-residential customers who are served by a master meter shall be charged the flat rate per unit. | \$ 96.38 |
|---|----------|

Mt. Carmel Subdivision Service Area:

| | |
|---|----------|
| Monthly Base Facility Charge | \$ 7.72 |
| Monthly Collection Charge (Residential and Commercial) | \$ 34.55 |
| Usage Charge, per 1,000 gallons (based on metered water from the water supplier) | \$ 6.71 |

Regalwood and White Oak Estates Subdivision Service Area:

| | |
|---------------------------------|------------|
| Monthly Flat Rate Sewer Service | |
| Residential Service | \$ 96.38 |
| White Oak High School | \$3,090.22 |
| Child Castle Daycare | \$ 396.16 |
| Pantry | \$ 217.23 |

Fairfield Mountain/Apple Valley (a.k.a. Rumbling Bald) Service Area, and Highland Shores Subdivision:

Monthly Sewer Rates:

| | |
|---------------------------------------|------------------|
| Residential | |
| Collection charge/dwelling unit | \$ 34.55 |
| Treatment charge/dwelling unit | \$ 90.00 |
| Total monthly flat rate/dwelling unit | <u>\$ 124.55</u> |

Commercial and Other:

| | |
|---|-----------|
| Minimum monthly collection and treatment charge | \$ 124.55 |
| Monthly collection and treatment charge for customers who do not take water service | \$ 124.55 |
| Treatment charge per dwelling unit | |
| Small (less than 2,500 gallons per month) | \$ 103.00 |
| Medium (2,500 to 10,000 gallons per month) | \$ 182.00 |
| Large (over 10,000 gallons per month) | \$ 286.00 |
| Collection Charge (per 1,000 gallons) | \$ 13.93 |

The Ridges at Mountain Harbour:

Monthly Sewer Rates:

| | |
|--|-----------|
| Collection charge (Residential and Commercial) | \$ 34.55 |
| Treatment charge (Residential and Commercial) | |
| < 1" meter | \$ 16.95 |
| 2" meter | \$ 135.60 |

Availability Rate: (Monthly rate, billed semiannually)

| | |
|--|----------|
| Applicable only to property owners in Fairfield Sapphire Valley Service Area | \$ 13.52 |
|--|----------|

Availability Rate: (Monthly rate, billed quarterly)

| | |
|---|---------|
| Applicable only to property owners in Connestee Falls | \$ 7.62 |
|---|---------|

New Sewer Customer Charge: ^{4/} \$ 27.00

Reconnection Charge: ^{5/}

If sewer service is cut off by utility for good cause Actual Cost

MISCELLANEOUS UTILITY MATTERS

| | |
|--|----------------------------|
| <u>Charge for processing NSF Checks:</u> | \$ 25.00 |
| <u>Bills Due:</u> | On billing date |
| <u>Bills Past Due:</u> | 21 days after billing date |

Billing Frequency:

Bills shall be rendered monthly in all service areas, except for Mt. Carmel, which will be billed bimonthly.

Availability rates will be billed quarterly in advance for Connestee Falls, semiannually in advance for Carolina Forest, Woodrun, and Fairfield Sapphire Valley, and monthly for Linville Ridge.

Finance Charge for Late Payment:

1% per month will be applied to the unpaid balance of all bills still past due 25 days after billing date.

Notes:

1/ If a customer requests a test of a water meter more frequently than once in a 24-month period, the Company will collect a \$20.00 service charge to defray the cost of the test. If the meter is found to register in excess of the prescribed accuracy limits, the meter testing charge will be waived. If the meter is found to register accurately or below prescribed accuracy limits, the charge shall be retained by the Company. Regardless of the test results, customers may request a meter test once in a 24-month period without charge.

2/ Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

3/ The utility shall itemize the estimated cost of disconnecting and reconnecting service and shall furnish this estimate to customer with cut-off notice.

4/ This charge shall be waived if customer is also a water customer within the same service area.

5/ The utility shall itemize the estimated cost of disconnecting and reconnecting service and shall furnish this estimate to customer with cut-off notice. This charge will be waived if customer also receives water service from Carolina Water Service within the same service area. Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

6/ All nondomestic and industrial waste is subject to the Sewer Use Rule. The Sewer Use Rule can be accessed at <https://www.myutility.us/docs/default-source/carolinawater/sewer-use-tariff.pdf> and is also available upon request. The Sewer Use Rule requires Users (utility customers) to provide advance notice of any nondomestic or industrial waste discharge into the Utility's sanitary sewer systems, and to meet certain effluent limitations and pretreatment requirements. Violations of the Sewer Use Rule may result in disconnection. Reconnection will require reimbursement of the Utility's actual costs incurred as a result of the violation. Repeat violations may result in permanent disconnection.

As part of the Sewer Use Rule, the Utility may require installation and/or proper operation of grease traps or other pre-treatment devices on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

SCHEDULE OF RATES
WSIP RATE YEAR 1⁴

for

CAROLINA WATER SERVICE, INC. OF NORTH CAROLINA

for providing water and sewer utility service

in

TREASURE COVE, REGISTER PLACE ESTATES, NORTH HILLS, GLEN ARBOR/NORTH BEND SUBDIVISIONS, FAIRFIELD HARBOUR SERVICE AREA, BRADFIELD FARMS SUBDIVISION, LARKHAVEN (SEWER) SUBDIVISION, SILVERTON, AND WOODLAND FARMS SUBDIVISIONS, AND HAWTHORNE AT THE GREEN APARTMENTS

WATER RATES AND CHARGES

Monthly Metered Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|-----------|
| < 1" meter | \$ 21.14 |
| 1" meter | \$ 52.85 |
| 1 1/2" meter | \$ 105.70 |
| 2" meter | \$169.12 |

Usage Charge, per 1,000 gallons \$ 8.18

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield Harbour Service Area \$ 5.68

Connection Charge:

| | |
|-----------------------------------|-----------|
| Treasure Cove Subdivision | \$ 0.00 |
| North Hills Subdivision | \$ 100.00 |
| Glen Arbor/North Bend Subdivision | \$ 0.00 |
| Register Place Estates | \$ 500.00 |

⁴ Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 1 for service rendered on and after April 26, 2023 through March 31, 2024.

Fairfield Harbor: ^{1/}

All Areas Except Harbor Pointe II Subdivision

| | |
|------------------------------------|-----------|
| Recoupment of capital fees per tap | \$ 335.00 |
| Connection charge per tap | \$ 140.00 |

Harbor Pointe Subdivision and any area where mains have been installed after July 24, 1989

| | |
|-----------------------------------|-----------|
| Recoupment of capital fee per tap | \$ 650.00 |
| Connection charge per tap | \$ 320.00 |

Bradfield Farms:

| | |
|---------------------------|------|
| Connection charge per tap | None |
|---------------------------|------|

| | |
|---|----------|
| <u>Meter Testing Fee:</u> ^{2/} | \$ 20.00 |
|---|----------|

| | |
|-----------------------------------|----------|
| <u>New Water Customer Charge:</u> | \$ 27.00 |
|-----------------------------------|----------|

Reconnection Charge: ^{3/}

| | |
|--|----------|
| If water service is cut off by utility for good cause | \$ 42.00 |
| If water service is discontinued at customer's request | \$ 42.00 |

| | |
|--------------------------|-------------|
| <u>New Meter Charge:</u> | Actual Cost |
|--------------------------|-------------|

| | |
|---------------------------------------|-------------|
| <u>Irrigation Meter Installation:</u> | Actual Cost |
|---------------------------------------|-------------|

SEWER RATES AND CHARGES

Monthly Sewer Service:

Residential:

| | |
|------------------------------|----------|
| Flat Rate, per dwelling unit | \$ 69.43 |
| Bulk Flat Rate, per REU | \$ 69.43 |

Commercial and Other:

| | |
|---|----------|
| Monthly Flat Rate, per REU (Customers who do not take water service) | \$ 69.43 |
|---|----------|

Monthly Metered Rates
(based on meter size with zero usage)

| | |
|--------------|-----------|
| <1" meter | \$ 56.85 |
| 1" meter | \$ 142.13 |
| 1 1/2" meter | \$ 284.25 |
| 2" meter | \$ 454.80 |

| | |
|---------------------------------|---------|
| Usage Charge, per 1,000 gallons | \$ 3.02 |
|---------------------------------|---------|

Bulk Sewer Service for Hawthorne at the Green Apartments: ^{4/}

| | |
|-------------------------|----------|
| Bulk Flat Rate, per REU | \$ 69.43 |
|-------------------------|----------|

(To be collected from Hawthorne and delivered to Carolina Water Service, Inc. of North Carolina for treatment of the Hawthorne wastewater pursuant to Docket No. W-218, Sub 291)

Availability Rate: (Monthly rate, billed semiannually)

| | |
|--|---------|
| Applicable only to property owners in Fairfield Harbour Service Area | \$ 3.68 |
|--|---------|

Connection Charge

Fairfield Harbour: ^{1/}

All Areas Except Harbor Pointe II Subdivision

| | |
|------------------------------------|-----------|
| Recoupment of capital fees per tap | \$ 735.00 |
| Connection charge per tap | \$ 140.00 |

Harbor Pointe Subdivision and any area where mains have been installed after July 24, 1989

| | |
|-----------------------------------|------------|
| Recoupment of capital fee per tap | \$2,215.00 |
| Connection charge per tap | \$ 310.00 |

Bradfield Farms:

| | |
|---------------------------|------|
| Connection charge per tap | None |
|---------------------------|------|

| | |
|---|----------|
| <u>New Sewer Customer Charge:</u> ^{5/} | \$ 27.00 |
|---|----------|

Reconnection Charge: ^{6/}

If sewer service is cut off by utility for good cause Actual Cost

MISCELLANEOUS UTILITY MATTERS

| | |
|--|--|
| <u>Charge for processing NSF Checks:</u> | \$ 25.00 |
| <u>Bills Due:</u> | On billing date |
| <u>Bills Past Due:</u> | 21 days after billing date |
| <u>Billing Frequency:</u> | Bills shall be monthly for service in arrears. Availability billings semiannually in advance. |
| <u>Finance Charge for Late Payment:</u> | 1% per month will be applied to the unpaid balance of all bills still past due 25 days after billing date. |

Notes:

1/ The recoupment of capital portion of the connection charges shall be due and payable at such time as the main water and sewer lines are installed in front of each lot, and the tap-on fee for water and sewer shall be payable upon request by the owner of each lot to be connected to the water and sewer lines. With written consent of the company, payment of the recoupment capital portion of the connection charge may be made payable over the five-year period following the installation of the water and sewer mains in front of each lot, payment to be made in such a manner and in such installments as agreed upon between lot owner and the company, together with interest on the balance of the unpaid recoupment of capital fee from said time until payment in full at the rate of 6% per annum.

2/ If a customer requests a test of a water meter more frequently than once in a 24-month period, the Company will collect a \$20.00 service charge to defray the cost of the test. If the meter is found to register in excess of the prescribed accuracy limits, the meter testing charge will be waived. If the meter is found to register accurately or below prescribed accuracy limits, the charge shall be retained by the Company. Regardless of the test results, customers may request a meter test once in a 24-month period without charge.

3/ Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

4/ Each Apartment building will be considered 92.42% occupied on an ongoing basis for billing purposes as soon as the certificate of occupancy is issued for that apartment building.

5/ This charge shall be waived if customer is also a water customer within the same service area.

6/ The utility shall itemize the estimated cost of disconnecting and reconnecting service and shall furnish this estimate to customer with cut-off notice. This charge will be waived if customer also receives water service from Carolina Water Service within the same service area. Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

7/ All nondomestic and industrial waste is subject to the Sewer Use Rule. The Sewer Use Rule can be accessed at <https://www.myutility.us/docs/default-source/carolinawater/sewer-use-tariff.pdf> and is also available upon request. The Sewer Use Rule requires Users (utility customers) to provide advance notice of any nondomestic or industrial waste discharge into the Utility's sanitary sewer systems, and to meet certain effluent limitations and pretreatment requirements. Violations of the Sewer Use Rule may result in disconnection. Reconnection will require reimbursement of the Utility's actual costs incurred as a result of the violation. Repeat violations may result in permanent disconnection.

As part of the Sewer Use Rule, the Utility may require installation and/or proper operation of grease traps or other pre-treatment devices on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

SCHEDULE OF RATES
WSIP RATE YEAR 2⁵

for

CAROLINA WATER SERVICE, INC. OF NORTH CAROLINA

for providing water and sewer utility service

in

ALL OF ITS SERVICE AREAS IN NORTH CAROLINA

(excluding Fairfield Harbour Service Area, Treasure Cove, Register Place Estates, North Hills, Glen Arbor/North Bend, Bradfield Farms, Silverton, Woodland Farms, Larkhaven (Sewer) Subdivisions, and Hawthorne at the Green Apartments)

WATER RATES AND CHARGES

Monthly Metered Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|------------|
| < 1" meter | \$ 28.42 |
| 1" meter | \$ 71.05 |
| 1 1/2" meter | \$ 142.10 |
| 2" meter | \$ 227.36 |
| 3" meter | \$ 426.30 |
| 4" meter | \$ 710.50 |
| 6" meter | \$1,421.00 |
| 8" meter | \$2,273.60 |

Usage Charge:

| | |
|---|----------|
| A. Treated Water/1,000 gallons | \$ 13.64 |
| B. Untreated Water/1,000 gallons (Brandywine Bay Irrigation Water) | \$ 6.98 |

⁵ Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 2 for service rendered on and after April 1, 2024 through March 31, 2025.

Monthly Metered Purchased Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|------------|
| < 1" meter | \$ 29.02 |
| 1" meter | \$ 72.54 |
| 1 1/2" meter | \$ 145.08 |
| 2" meter | \$ 232.13 |
| 3" meter | \$ 435.25 |
| 4" meter | \$ 725.42 |
| 6" meter | \$1,450.83 |
| 8" meter | \$2,321.33 |

Purchased Water for Resale, per 1,000 gallons:

| <u>Service Area</u> | <u>Bulk Provider</u> | |
|-------------------------------------|------------------------|---------|
| Carolina Forest | Montgomery County | \$ 3.19 |
| Eastgate | Fayetteville PWC | \$ 5.46 |
| Tanglewood South | Fayetteville PWC | \$ 5.46 |
| High Vista Estates | City of Hendersonville | \$ 5.27 |
| Riverbend | Town of Franklin | \$ 8.40 |
| Riverpointe | Charlotte Water | \$ 4.12 |
| Whispering Pines | Town of Southern Pines | \$ 3.70 |
| White Oak Plantation/ Lee Forest | Johnston County | \$ 3.20 |
| Winston Plantation | Johnston County | \$ 3.20 |
| Winston Point | Johnston County | \$ 3.20 |
| Willowbrook | Johnston County | \$ 3.20 |
| Woodrun | Montgomery County | \$ 3.19 |
| Yorktown | City of Winston Salem | \$ 5.79 |
| Zemosa Acres | City of Concord | \$ 5.52 |
| Carolina Trace | City of Sanford | \$ 2.21 |

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

When because of the method of water line installation utilized by the developer or owner, it is impractical to meter each unit or other structure separately, the following will apply:

Sugar Mountain Service Area:

Where service to multiple units or other structures is provided through a single meter, the average usage for each unit or structure served by that meter will be calculated. Each unit or structure will be billed based upon that average usage plus the base monthly charge for a <1” meter.

Mount Mitchell Service Area:

Service will be billed based upon the Commission-approved monthly flat rate.

| | |
|---|-------------|
| <u>Monthly Flat Rate Service:</u> (Billed in Arrears) | \$ 79.85 |
| <u>Availability Rate:</u> (Semiannual) | |
| Applicable only to property owners in Carolina Forest and Woodrun Subdivisions in Montgomery County | \$ 35.01 |
| <u>Availability Rate:</u> (Monthly) | |
| Applicable only to property owners in Linville Ridge Subdivision | \$ 17.54 |
| <u>Availability Rate:</u> (Monthly rate, billed semiannually) | |
| Applicable only to property owners in Fairfield Sapphire Valley Service Area | \$ 12.96 |
| <u>Availability Rate:</u> (Monthly rate, billed quarterly) | |
| Applicable only to property owners in Connestee Falls | \$ 6.83 |
| <u>Meter Testing Fee:</u> ^{1/} | \$20.00 |
| <u>New Water Customer Charge:</u> | \$27.00 |
| <u>Reconnection Charge:</u> ^{2/} | |
| If water service is cut off by utility for good cause | \$42.00 |
| If water service is discontinued at customer’s request | \$42.00 |
| <u>Reconnection Charge:</u> ^{3/} (Flat-rate water customers) | |
| If water service is cut off by utility for good cause | Actual Cost |

Management Fee: (in the following subdivisions only)
(Per connection)

| | |
|--|----------|
| Wolf Laurel | \$150.00 |
| Covington Cross Subdivision (Phases 1 & 2) | \$100.00 |

Oversizing Fee: (in the following subdivision only)

| | |
|---|----------|
| (One-time charge per single-family equivalent) Winghurst | \$400.00 |
|---|----------|

Meter Fee:

| | |
|-------------------------|-------------|
| For <1" meters | \$ 50.00 |
| For meters 1" or larger | Actual Cost |

| | |
|---------------------------------------|-------------|
| <u>Irrigation Meter Installation:</u> | Actual Cost |
|---------------------------------------|-------------|

SEWER RATES AND CHARGES

Monthly Metered Sewer Service:

| | |
|--|------------|
| E. Base Facility Charge: | |
| Residential (zero usage) | \$ 50.67 |
| Commercial (based on meter size with zero usage) | |
| < 1" meter | \$ 50.67 |
| 1" meter | \$ 126.68 |
| 1 1/2" meter | \$ 253.35 |
| 2" meter | \$ 405.36 |
| 3" meter | \$ 760.05 |
| 4" meter | \$1,266.75 |
| 6" meter | \$2,533.50 |
| 8" meter | \$4,053.60 |
| F. Usage charge, per 1,000 gallons | \$ 15.32 |

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

Monthly Metered Purchased Sewer Service:

| | |
|---|----------|
| Collection Charge (Residential and Commercial) | \$ 35.47 |
| Usage charge, per 1,000 gallons (based on water consumption) | |

| <u>Service Area</u> | <u>Bulk Provider</u> | |
|---|----------------------|---------|
| White Oak Plantation/ Lee Forest/Winston Pt. | Johnston County | \$ 6.77 |
| Kings Grant | Two Rivers Utilities | \$ 4.61 |
| College Park | Town of Dallas | \$ 7.77 |

Monthly Flat Rate Service, per SFE or REU: \$ 98.88

| | |
|---|----------|
| Multi-residential customers who are served by a master meter shall be charged the flat rate per unit. | \$ 98.88 |
|---|----------|

Mt. Carmel Subdivision Service Area:

| | |
|---|----------|
| Monthly Base Facility Charge | \$ 7.72 |
| Monthly Collection Charge (Residential and Commercial) | \$ 35.47 |
| Usage Charge, per 1,000 gallons (based on metered water from the water supplier) | \$ 6.71 |

Regalwood and White Oak Estates Subdivision Service Area:

| | |
|---------------------------------|------------|
| Monthly Flat Rate Sewer Service | |
| Residential Service | \$ 98.88 |
| White Oak High School | \$3,178.43 |
| Child Castle Daycare | \$ 407.47 |
| Pantry | \$ 223.43 |

Fairfield Mountain/Apple Valley (a.k.a. Rumbling Bald) Service Area, and Highland Shores Subdivision:

Monthly Sewer Rates:

| | |
|---------------------------------------|------------------|
| Residential | |
| Collection charge/dwelling unit | \$ 35.47 |
| Treatment charge/dwelling unit | \$ 90.00 |
| Total monthly flat rate/dwelling unit | <u>\$ 125.47</u> |

Commercial and Other:

Minimum monthly collection and treatment charge \$ 125.47

Monthly collection and treatment charge for customers who do not take water service \$ 125.47

Treatment charge per dwelling unit

| | |
|--|-----------|
| Small (less than 2,500 gallons per month) | \$ 103.00 |
| Medium (2,500 to 10,000 gallons per month) | \$ 182.00 |
| Large (over 10,000 gallons per month) | \$ 286.00 |

Collection Charge (per 1,000 gallons) \$ 13.93

The Ridges at Mountain Harbour:

Monthly Sewer Rates:

| | |
|--|-----------|
| Collection charge (Residential and Commercial) | \$ 35.47 |
| Treatment charge (Residential and Commercial) | |
| < 1" meter | \$ 16.95 |
| 2" meter | \$ 135.60 |

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield Sapphire Valley Service Area \$ 13.91

Availability Rate: (Monthly rate, billed quarterly)

Applicable only to property owners in Connestee Falls \$ 7.84

New Sewer Customer Charge: ^{4/} \$ 27.00

Reconnection Charge: ^{5/}

If sewer service is cut off by utility for good cause: Actual Cost

MISCELLANEOUS UTILITY MATTERS

| | |
|--|--|
| <u>Charge for processing NSF Checks:</u> | \$ 25.00 |
| <u>Bills Due:</u> | On billing date |
| <u>Bills Past Due:</u> | 21 days after billing date |
| <u>Billing Frequency:</u> | Bills shall be rendered monthly in all service areas, except for Mt. Carmel, which will be billed bimonthly. Availability rates will be billed quarterly in advance for Connestee Falls, semiannually in advance for Carolina Forest, Woodrun, and Fairfield Sapphire Valley, and monthly for Linville Ridge. |
| Finance Charge for Late Payment: | 1% per month will be applied to the unpaid balance of all bills still past due 25 days after billing date. |

Notes:

1/ If a customer requests a test of a water meter more frequently than once in a 24-month period, the Company will collect a \$20.00 service charge to defray the cost of the test. If the meter is found to register in excess of the prescribed accuracy limits, the meter testing charge will be waived. If the meter is found to register accurately or below prescribed accuracy limits, the charge shall be retained by the Company. Regardless of the test results, customers may request a meter test once in a 24-month period without charge.

2/ Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

3/ The utility shall itemize the estimated cost of disconnecting and reconnecting service and shall furnish this estimate to customer with cut-off notice.

4/ This charge shall be waived if customer is also a water customer within the same service area.

5/ The utility shall itemize the estimated cost of disconnecting and reconnecting service and shall furnish this estimate to customer with cut-off notice. This charge will be waived if customer also receives water service from Carolina Water Service within the same service area. Customers who

request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

6/ All nondomestic and industrial waste is subject to the Sewer Use Rule. The Sewer Use Rule can be accessed at <https://www.myutility.us/docs/default-source/carolinawater/sewer-use-tariff.pdf> and is also available upon request. The Sewer Use Rule requires Users (utility customers) to provide advance notice of any nondomestic or industrial waste discharge into the Utility's sanitary sewer systems, and to meet certain effluent limitations and pretreatment requirements. Violations of the Sewer Use Rule may result in disconnection. Reconnection will require reimbursement of the Utility's actual costs incurred as a result of the violation. Repeat violations may result in permanent disconnection.

As part of the Sewer Use Rule, the Utility may require installation and/or proper operation of grease traps or other pre-treatment devices on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

SCHEDULE OF RATES
WSIP RATE YEAR 2⁶

for

CAROLINA WATER SERVICE, INC. OF NORTH CAROLINA

for providing water and sewer utility service

in

TREASURE COVE, REGISTER PLACE ESTATES, NORTH HILLS, GLEN
ARBOR/NORTH BEND SUBDIVISIONS, FAIRFIELD HARBOUR SERVICE AREA,
BRADFIELD FARMS SUBDIVISION, LARKHAVEN (SEWER) SUBDIVISION,
SILVERTON, AND WOODLAND FARMS SUBDIVISIONS, AND HAWTHORNE AT
THE GREEN APARTMENTS

WATER RATES AND CHARGES

Monthly Metered Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|-----------|
| < 1" meter | \$ 22.32 |
| 1" meter | \$ 55.80 |
| 1 1/2" meter | \$ 111.60 |
| 2" meter | \$178.56 |

Usage Charge, per 1,000 gallons \$ 8.62

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield

Harbour Service Area \$ 6.05

Connection Charge:

| | |
|-----------------------------------|-----------|
| Treasure Cove Subdivision | \$ 0.00 |
| North Hills Subdivision | \$ 100.00 |
| Glen Arbor/North Bend Subdivision | \$ 0.00 |
| Register Place Estates | \$ 500.00 |

⁶ Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 2 for service rendered on or after April 1, 2024 through March 31, 2025.

Fairfield Harbor: ^{1/}

All Areas Except Harbor Pointe II Subdivision

| | |
|------------------------------------|-----------|
| Recoupment of capital fees per tap | \$ 335.00 |
| Connection charge per tap | \$ 140.00 |

Harbor Pointe Subdivision and any area where mains have been installed after July 24, 1989

| | |
|-----------------------------------|-----------|
| Recoupment of capital fee per tap | \$ 650.00 |
| Connection charge per tap | \$ 320.00 |

Bradfield Farms:

| | |
|---------------------------|------|
| Connection charge per tap | None |
|---------------------------|------|

Meter Testing Fee: ^{2/} \$ 20.00

New Water Customer Charge: \$ 27.00

Reconnection Charge: ^{3/}

| | |
|---|----------|
| If water service is cut off by utility for good cause | \$ 42.00 |
|---|----------|

| | |
|--|----------|
| If water service is discontinued at customer's request | \$ 42.00 |
|--|----------|

New Meter Charge: Actual Cost

Irrigation Meter Installation: Actual Cost

SEWER RATES AND CHARGES

Monthly Sewer Service:

Residential:

| | |
|------------------------------|----------|
| Flat Rate, per dwelling unit | \$ 78.49 |
| Bulk Flat Rate, per REU | \$ 78.49 |

Commercial and Other:

| | |
|---|----------|
| Monthly Flat Rate, per REU (Customers who do not take water service) | \$ 78.49 |
|---|----------|

Monthly Metered Rates
(based on meter size with zero usage)

| | |
|--------------|-----------|
| <1" meter | \$ 64.12 |
| 1" meter | \$ 160.30 |
| 1 1/2" meter | \$ 320.60 |
| 2" meter | \$ 512.96 |

Usage Charge, per 1,000 gallons \$ 3.45

Bulk Sewer Service for Hawthorne at the Green Apartments: ^{4/}

Bulk Flat Rate, per REU \$ 78.49

(To be collected from Hawthorne and delivered to Carolina Water Service, Inc. of North Carolina for treatment of the Hawthorne wastewater pursuant to Docket No. W-218, Sub 291)

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield Harbour Service Area \$ 4.20

Connection Charge

Fairfield Harbour: ^{1/}

All Areas Except Harbor Pointe II Subdivision

| | |
|------------------------------------|-----------|
| Recoupment of capital fees per tap | \$ 735.00 |
| Connection charge per tap | \$ 140.00 |

Harbor Pointe Subdivision and any area where mains have been installed after July 24, 1989

| | |
|-----------------------------------|------------|
| Recoupment of capital fee per tap | \$2,215.00 |
| Connection charge per tap | \$ 310.00 |

Bradfield Farms:

Connection charge per tap None

New Sewer Customer Charge: ^{5/} \$ 27.00

Reconnection Charge: ^{6/}
If sewer service is cut off by utility for good cause: Actual Cost

MISCELLANEOUS UTILITY MATTERS

| | |
|--|--|
| <u>Charge for processing NSF Checks:</u> | \$ 25.00 |
| <u>Bills Due:</u> | On billing date |
| <u>Bills Past Due:</u> | 21 days after billing date |
| <u>Billing Frequency:</u> | Bills shall be monthly for service in arrears. Availability billings semiannually in advance. |
| <u>Finance Charge for Late Payment:</u> | 1% per month will be applied to the unpaid balance of all bills still past due 25 days after billing date. |

Notes:

1/ The recoupment of capital portion of the connection charges shall be due and payable at such time as the main water and sewer lines are installed in front of each lot, and the tap-on fee for water and sewer shall be payable upon request by the owner of each lot to be connected to the water and sewer lines. With written consent of the company, payment of the recoupment capital portion of the connection charge may be made payable over the five-year period following the installation of the water and sewer mains in front of each lot, payment to be made in such a manner and in such installments as agreed upon between lot owner and the company, together with interest on the balance of the unpaid recoupment of capital fee from said time until payment in full at the rate of 6% per annum.

2/ If a customer requests a test of a water meter more frequently than once in a 24-month period, the Company will collect a \$20.00 service charge to defray the cost of the test. If the meter is found to register in excess of the prescribed accuracy limits, the meter testing charge will be waived. If the meter is found to register accurately or below prescribed accuracy limits, the charge shall be retained by the Company. Regardless of the test results, customers may request a meter test once in a 24-month period without charge.

3/ Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

4/ Each Apartment building will be considered 92.42% occupied on an ongoing basis for billing purposes as soon as the certificate of occupancy is issued for that apartment building.

5/ This charge shall be waived if customer is also a water customer within the same service area.

6/ The utility shall itemize the estimated cost of disconnecting and reconnecting service and shall furnish this estimate to customer with cut-off notice. This charge will be waived if customer also receives water service from Carolina Water Service within the same service area. Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

7/ All nondomestic and industrial waste is subject to the Sewer Use Rule. The Sewer Use Rule can be accessed at <https://www.myutility.us/docs/default-source/carolinawater/sewer-use-tariff.pdf> and is also available upon request. The Sewer Use Rule requires Users (utility customers) to provide advance notice of any nondomestic or industrial waste discharge into the Utility's sanitary sewer systems, and to meet certain effluent limitations and pretreatment requirements. Violations of the Sewer Use Rule may result in disconnection. Reconnection will require reimbursement of the Utility's actual costs incurred as a result of the violation. Repeat violations may result in permanent disconnection.

As part of the Sewer Use Rule, the Utility may require installation and/or proper operation of grease traps or other pre-treatment devices on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

SCHEDULE OF RATES
WSIP RATE YEAR 3⁷

for

CAROLINA WATER SERVICE, INC. OF NORTH CAROLINA

for providing water and sewer utility service

in

ALL OF ITS SERVICE AREAS IN NORTH CAROLINA

(excluding Fairfield Harbour Service Area, Treasure Cove, Register Place Estates, North Hills, Glen Arbor/North Bend, Bradfield Farms, Silverton, Woodland Farms, Larkhaven (Sewer) Subdivisions, and Hawthorne at the Green Apartments)

WATER RATES AND CHARGES

Monthly Metered Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|------------|
| < 1" meter | \$ 28.61 |
| 1" meter | \$ 71.53 |
| 1 1/2" meter | \$ 143.05 |
| 2" meter | \$ 228.88 |
| 3" meter | \$ 429.15 |
| 4" meter | \$ 715.25 |
| 6" meter | \$1,430.50 |
| 8" meter | \$2,288.80 |

Usage Charge:

| | |
|---|----------|
| A. Treated Water/1,000 gallons | \$ 13.78 |
| B. Untreated Water/1,000 gallons (Brandywine Bay Irrigation Water) | \$ 7.05 |

⁷ Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 3 for service rendered on and after April 1, 2025, and shall remain in effect until new rates are authorized by further order of the Commission.

Monthly Metered Or Purchased Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|------------|
| < 1" meter | \$ 29.61 |
| 1" meter | \$ 74.03 |
| 1 1/2" meter | \$ 148.06 |
| 2" meter | \$ 236.90 |
| 3" meter | \$ 444.19 |
| 4" meter | \$ 740.32 |
| 6" meter | \$1,480.64 |
| 8" meter | \$2,369.03 |

Purchased Water for Resale, per 1,000 gallons:

| <u>Service Area</u> | <u>Bulk Provider</u> | |
|-------------------------------------|------------------------|---------|
| Carolina Forest | Montgomery County | \$ 3.19 |
| Eastgate | Fayetteville PWC | \$ 5.46 |
| Tanglewood South | Fayetteville PWC | \$ 5.46 |
| High Vista Estates | City of Hendersonville | \$ 5.27 |
| Riverbend | Town of Franklin | \$ 8.40 |
| Riverpointe | Charlotte Water | \$ 4.12 |
| Whispering Pines | Town of Southern Pines | \$ 3.70 |
| White Oak Plantation/ Lee Forest | Johnston County | \$ 3.20 |
| Winston Plantation | Johnston County | \$ 3.20 |
| Winston Point | Johnston County | \$ 3.20 |
| Willowbrook | Johnston County | \$ 3.20 |
| Woodrun | Montgomery County | \$ 3.19 |
| Yorktown | City of Winston Salem | \$ 5.79 |
| Zemosa Acres | City of Concord | \$ 5.52 |
| Carolina Trace | City of Sanford | \$ 2.21 |

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

When because of the method of water line installation utilized by the developer or owner, it is impractical to meter each unit or other structure separately, the following will apply:

Sugar Mountain Service Area:

Where service to multiple units or other structures is provided through a single meter, the average usage for each unit or structure served by that meter will be calculated. Each unit or structure will be billed based upon that average usage plus the base monthly charge for a <1” meter.

Mount Mitchell Service Area:

Service will be billed based upon the Commission-approved monthly flat rate.

| | |
|---|-------------|
| <u>Monthly Flat Rate Service:</u> (Billed in Arrears) | \$ 80.58 |
| <u>Availability Rate:</u> (Semiannual) | |
| Applicable only to property owners in Carolina Forest and Woodrun Subdivisions in Montgomery County | \$ 35.73 |
| <u>Availability Rate:</u> (Monthly) | |
| Applicable only to property owners in Linville Ridge Subdivision | \$ 17.90 |
| <u>Availability Rate:</u> (Monthly rate, billed semiannually) | |
| Applicable only to property owners in Fairfield Sapphire Valley Service Area | \$ 13.23 |
| <u>Availability Rate:</u> (Monthly rate, billed quarterly) | |
| Applicable only to property owners in Connestee Falls | \$ 6.98 |
| <u>Meter Testing Fee:</u> ^{1/} | \$20.00 |
| <u>New Water Customer Charge:</u> | \$27.00 |
| <u>Reconnection Charge:</u> ^{2/} | |
| If water service is cut off by utility for good cause | \$42.00 |
| If water service is discontinued at customer’s request | \$42.00 |
| <u>Reconnection Charge:</u> ^{3/} (Flat-rate water customers) | |
| If water service is cut off by utility for good cause | Actual Cost |

Management Fee: (in the following subdivisions only)
(Per connection)

| | |
|--|----------|
| Wolf Laurel | \$150.00 |
| Covington Cross Subdivision (Phases 1 & 2) | \$100.00 |

Oversizing Fee: (in the following subdivision only)

(One-time charge per single-family equivalent)

| | |
|-----------|----------|
| Winghurst | \$400.00 |
|-----------|----------|

Meter Fee:

| | |
|-------------------------|-------------|
| For <1" meters | \$ 50.00 |
| For meters 1" or larger | Actual Cost |

Irrigation Meter Installation: Actual Cost

SEWER RATES AND CHARGES

Monthly Metered Sewer Service:

G. Base Facility Charge:

| | |
|--------------------------|----------|
| Residential (zero usage) | \$ 54.67 |
|--------------------------|----------|

Commercial (based on meter size with zero usage)

| | |
|--------------|------------|
| < 1" meter | \$ 54.67 |
| 1" meter | \$ 136.68 |
| 1 1/2" meter | \$ 273.35 |
| 2" meter | \$ 437.36 |
| 3" meter | \$ 820.05 |
| 4" meter | \$1,366.75 |
| 6" meter | \$2,733.50 |
| 8" meter | \$4,373.60 |

| | |
|------------------------------------|----------|
| H. Usage charge, per 1,000 gallons | \$ 16.52 |
|------------------------------------|----------|

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

Monthly Metered Purchased Sewer Service:

| | |
|---|----------|
| Collection Charge (Residential and Commercial) | \$ 38.27 |
| Usage charge, per 1,000 gallons (based on water consumption) | |

| <u>Service Area</u> | <u>Bulk Provider</u> | |
|---|----------------------|---------|
| White Oak Plantation/ Lee Forest/Winston Pt. | Johnston County | \$ 6.77 |
| Kings Grant | Two Rivers Utilities | \$ 4.61 |
| College Park | Town of Dallas | \$ 7.77 |

Monthly Flat Rate Service, per SFE or REU: \$ 106.66

Multi-residential customers who are served by a master meter shall be charged the flat rate per unit. \$ 106.66

Mt. Carmel Subdivision Service Area:

| | |
|---|----------|
| Monthly Base Facility Charge | \$ 7.72 |
| Monthly Collection Charge (Residential and Commercial) | \$ 38.27 |
| Usage Charge, per 1,000 gallons (based on metered water from the water supplier) | \$ 6.71 |

Regalwood and White Oak Estates Subdivision Service Area:

| | |
|---------------------------------|------------|
| Monthly Flat Rate Sewer Service | |
| Residential Service | \$ 106.66 |
| White Oak High School | \$3,429.88 |
| Child Castle Daycare | \$ 439.71 |
| Pantry | \$ 241.11 |

Fairfield Mountain/Apple Valley (a.k.a. Rumbling Bald) Service Area, and Highland Shores Subdivision:

Monthly Sewer Rates:

| | |
|---------------------------------------|------------------|
| Residential | |
| Collection charge/dwelling unit | \$ 38.27 |
| Treatment charge/dwelling unit | \$ 90.00 |
| Total monthly flat rate/dwelling unit | <u>\$ 128.27</u> |

Commercial and Other:

| | |
|---|-----------|
| Minimum monthly collection and treatment charge | \$ 128.27 |
| Monthly collection and treatment charge for customers who do not take water service | \$ 128.27 |
| Treatment charge per dwelling unit | |
| Small (less than 2,500 gallons per month) | \$ 103.00 |
| Medium (2,500 to 10,000 gallons per month) | \$ 182.00 |
| Large (over 10,000 gallons per month) | \$ 286.00 |
| Collection Charge (per 1,000 gallons) | \$ 13.93 |

The Ridges at Mountain Harbour:

Monthly Sewer Rates:

| | |
|--|-----------|
| Collection charge (Residential and Commercial) | \$ 38.27 |
| Treatment charge (Residential and Commercial) | |
| < 1" meter | \$ 16.95 |
| 2" meter | \$ 135.60 |

Availability Rate: (Monthly rate, billed semiannually)

| | |
|--|----------|
| Applicable only to property owners in Fairfield Sapphire Valley Service Area | \$ 15.01 |
|--|----------|

Availability Rate: (Monthly rate, billed quarterly)

| | |
|---|---------|
| Applicable only to property owners in Connestee Falls | \$ 8.46 |
|---|---------|

New Sewer Customer Charge: ^{4/} \$ 27.00

Reconnection Charge: ^{5/}

If sewer service is cut off by utility for good cause: Actual Cost

MISCELLANEOUS UTILITY MATTERS

Charge for processing NSF Checks: \$ 25.00

Bills Due: On billing date

Bills Past Due: 21 days after billing date

Billing Frequency:

Bills shall be rendered monthly in all service areas, except for Mt. Carmel, which will be billed bimonthly.

Availability rates will be billed quarterly in advance for Connestee Falls, semiannually in advance for Carolina Forest, Woodrun, and Fairfield Sapphire Valley, and monthly for Linville Ridge.

Finance Charge for Late Payment:

1% per month will be applied to the unpaid balance of all bills still past due 25 days after billing date.

Notes:

1/ If a customer requests a test of a water meter more frequently than once in a 24-month period, the Company will collect a \$20.00 service charge to defray the cost of the test. If the meter is found to register in excess of the prescribed accuracy limits, the meter testing charge will be waived. If the meter is found to register accurately or below prescribed accuracy limits, the charge shall be retained by the Company. Regardless of the test results, customers may request a meter test once in a 24-month period without charge.

2/ Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

3/ The utility shall itemize the estimated cost of disconnecting and reconnecting service and shall furnish this estimate to customer with cut-off notice.

4/ This charge shall be waived if customer is also a water customer within the same service area.

5/ The utility shall itemize the estimated cost of disconnecting and reconnecting service and shall furnish this estimate to customer with cut-off notice. This charge will be waived if customer also receives water service from Carolina Water Service within the same service area. Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

6/ All nondomestic and industrial waste is subject to the Sewer Use Rule. The Sewer Use Rule can be accessed at <https://www.myutility.us/docs/default-source/carolinawater/sewer-use-tariff.pdf> and is also available upon request. The Sewer Use Rule requires Users (utility customers) to provide advance notice of any nondomestic or industrial waste discharge into the Utility's sanitary sewer systems, and to meet certain effluent limitations and pretreatment requirements. Violations of the Sewer Use Rule may result in disconnection. Reconnection will require reimbursement of the Utility's actual costs incurred as a result of the violation. Repeat violations may result in permanent disconnection.

As part of the Sewer Use Rule, the Utility may require installation and/or proper operation of grease traps or other pre-treatment devices on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

Issued in Accordance with Authority Granted by the North Carolina Utilities Commission in Docket No. W-354, Sub 400, on this the 12th day of May, 2023, effective under WSIP Rate Year 3 for service rendered on and after April 1, 2025, and shall remain in effect until new rates are authorized by further order of the Commission.

SCHEDULE OF RATES
WSIP RATE YEAR 3⁸

for

CAROLINA WATER SERVICE, INC. OF NORTH CAROLINA

for providing water and sewer utility service

in

TREASURE COVE, REGISTER PLACE ESTATES, NORTH HILLS, GLEN ARBOR/NORTH BEND SUBDIVISIONS, FAIRFIELD HARBOUR SERVICE AREA, BRADFIELD FARMS SUBDIVISION, LARKHAVEN (SEWER) SUBDIVISION, SILVERTON, AND WOODLAND FARMS SUBDIVISIONS, AND HAWTHORNE AT THE GREEN APARTMENTS

WATER RATES AND CHARGES

Monthly Metered Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|-----------|
| < 1" meter | \$ 22.40 |
| 1" meter | \$ 56.00 |
| 1 1/2" meter | \$ 112.00 |
| 2" meter | \$179.20 |

Usage Charge, per 1,000 gallons \$ 8.73

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield Harbour Service Area \$ 6.17

Connection Charge:

| | |
|-----------------------------------|-----------|
| Treasure Cove Subdivision | \$ 0.00 |
| North Hills Subdivision | \$ 100.00 |
| Glen Arbor/North Bend Subdivision | \$ 0.00 |
| Register Place Estates | \$ 500.00 |

⁸ Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 3 for service rendered on and after April 1, 2025 and shall remain in effect until new rates are authorized by the Commission.

Fairfield Harbor: ^{1/}

All Areas Except Harbor Pointe II Subdivision

| | |
|------------------------------------|-----------|
| Recoupment of capital fees per tap | \$ 335.00 |
| Connection charge per tap | \$ 140.00 |

Harbor Pointe Subdivision and any area where mains have been installed after July 24, 1989

| | |
|-----------------------------------|-----------|
| Recoupment of capital fee per tap | \$ 650.00 |
| Connection charge per tap | \$ 320.00 |

Bradfield Farms:

| | |
|---------------------------|------|
| Connection charge per tap | None |
|---------------------------|------|

Meter Testing Fee: ^{2/} \$ 20.00

New Water Customer Charge: \$ 27.00

Reconnection Charge: ^{3/}

If water service is cut off by utility for good cause \$ 42.00

If water service is discontinued at customer's request \$ 42.00

New Meter Charge: Actual Cost

Irrigation Meter Installation: Actual Cost

SEWER RATES AND CHARGES

Monthly Sewer Service:

Residential:

| | |
|------------------------------|----------|
| Flat Rate, per dwelling unit | \$ 86.78 |
| Bulk Flat Rate, per REU | \$ 86.78 |

Commercial and Other:

| | |
|---|----------|
| Monthly Flat Rate, per REU (Customers who do not take water service) | \$ 86.78 |
|---|----------|

Monthly Metered Rates
(based on meter size with zero usage)

| | |
|--------------|-----------|
| <1" meter | \$ 70.74 |
| 1" meter | \$ 176.85 |
| 1 1/2" meter | \$ 353.70 |
| 2" meter | \$ 565.92 |

Usage Charge, per 1,000 gallons \$ 3.85

Bulk Sewer Service for Hawthorne at the Green Apartments: ^{4/}

Bulk Flat Rate, per REU \$ 86.78

(To be collected from Hawthorne and delivered to Carolina Water Service, Inc. of North Carolina for treatment of the Hawthorne wastewater pursuant to Docket No. W-218, Sub 291)

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield Harbour Service Area \$ 4.69

Connection Charge

Fairfield Harbour: ^{1/}

All Areas Except Harbor Pointe II Subdivision

| | |
|------------------------------------|-----------|
| Recoupment of capital fees per tap | \$ 735.00 |
| Connection charge per tap | \$ 140.00 |

Harbor Pointe Subdivision and any area where mains have been installed after July 24, 1989

| | |
|-----------------------------------|------------|
| Recoupment of capital fee per tap | \$2,215.00 |
| Connection charge per tap | \$ 310.00 |

Bradfield Farms:

Connection charge per tap None

New Sewer Customer Charge: ^{5/} \$ 27.00

Reconnection Charge: ^{6/}

If sewer service is cut off by utility for good cause: Actual Cost

MISCELLANEOUS UTILITY MATTERS

| | |
|--|--|
| <u>Charge for processing NSF Checks:</u> | \$ 25.00 |
| <u>Bills Due:</u> | On billing date |
| <u>Bills Past Due:</u> | 21 days after billing date |
| <u>Billing Frequency:</u> | Bills shall be monthly for service in arrears. Availability billings semiannually in advance. |
| <u>Finance Charge for Late Payment:</u> | 1% per month will be applied to the unpaid balance of all bills still past due 25 days after billing date. |

Notes:

1/ The recoupment of capital portion of the connection charges shall be due and payable at such time as the main water and sewer lines are installed in front of each lot, and the tap-on fee for water and sewer shall be payable upon request by the owner of each lot to be connected to the water and sewer lines. With written consent of the company, payment of the recoupment capital portion of the connection charge may be made payable over the five-year period following the installation of the water and sewer mains in front of each lot, payment to be made in such a manner and in such installments as agreed upon between lot owner and the company, together with interest on the balance of the unpaid recoupment of capital fee from said time until payment in full at the rate of 6% per annum.

2/ If a customer requests a test of a water meter more frequently than once in a 24-month period, the Company will collect a \$20.00 service charge to defray the cost of the test. If the meter is found to register in excess of the prescribed accuracy limits, the meter testing charge will be waived. If the meter is found to register accurately or below prescribed accuracy limits, the charge shall be retained by the Company. Regardless of the test results, customers may request a meter test once in a 24-month period without charge.

3/ Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

4/ Each Apartment building will be considered 92.42% occupied on an ongoing basis for billing purposes as soon as the certificate of occupancy is issued for that apartment building.

5/ This charge shall be waived if customer is also a water customer within the same service area.

6/ The utility shall itemize the estimated cost of disconnecting and reconnecting service and shall furnish this estimate to customer with cut-off notice. This charge will be waived if customer also receives water service from Carolina Water Service within the same service area. Customers who request to be reconnected within nine months of disconnection at the same address shall be charged the base facility charge for the service period they were disconnected.

7/ All nondomestic and industrial waste is subject to the Sewer Use Rule. The Sewer Use Rule can be accessed at <https://www.myutility.us/docs/default-source/carolinawater/sewer-use-tariff.pdf> and is also available upon request. The Sewer Use Rule requires Users (utility customers) to provide advance notice of any nondomestic or industrial waste discharge into the Utility's sanitary sewer systems, and to meet certain effluent limitations and pretreatment requirements. Violations of the Sewer Use Rule may result in disconnection. Reconnection will require reimbursement of the Utility's actual costs incurred as a result of the violation. Repeat violations may result in permanent disconnection.

As part of the Sewer Use Rule, the Utility may require installation and/or proper operation of grease traps or other pre-treatment devices on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-354, SUB 400

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

| | | |
|--|---|------------------------|
| In the Matter of | | |
| Application by Carolina Water Service, Inc. of |) | |
| North Carolina, 4944 Parkway Plaza Boulevard, |) | NOTICE TO CUSTOMERS IN |
| Suite 375, Charlotte, North Carolina 28217, |) | THE UNIFORM WATER AND |
| for Authority to Adjust and Increase Rates for |) | SEWER RATE DIVISIONS |
| Water and Sewer Utility Service in All Service |) | |
| Areas in North Carolina |) | |

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Carolina Water Service, Inc. of North Carolina (CWSNC) to increase rates for water and sewer utility service in all of its service areas in North Carolina. The new approved rates are as follows:

**WATER RATES AND CHARGES
WSIP RATE YEAR 1¹**

(Excluding Fairfield Harbour Service Area and Treasure Cove, Register Place Estates, North Hills, Glen Arbor/North Bend, Bradfield Farms, Silverton, and Woodland Farms Subdivisions, and Hawthorne at the Green Apartments

Uniform Water Customers:

Monthly Metered Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|------------|
| < 1" meter | \$ 27.30 |
| 1" meter | \$ 68.25 |
| 1 1/2" meter | \$ 136.50 |
| 2" meter | \$ 218.40 |
| 3" meter | \$ 409.50 |
| 4" meter | \$ 682.50 |
| 6" meter | \$1,365.00 |
| 8" meter | \$2,184.00 |

¹ Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 1 for service rendered on and after April 26, 2023 through March 31, 2024.

Usage Charge:

| | | | |
|----|--|----|-------|
| A. | Treated Water/1,000 gallons | \$ | 13.02 |
| B. | Untreated Water/1,000 gallons (Brandywine Bay Irrigation Water) | \$ | 6.66 |

Monthly Metered Purchased Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | | |
|--------------|----|----------|
| < 1" meter | \$ | 27.49 |
| 1" meter | \$ | 68.74 |
| 1 1/2" meter | \$ | 137.47 |
| 2" meter | \$ | 219.96 |
| 3" meter | \$ | 412.42 |
| 4" meter | \$ | 687.37 |
| 6" meter | \$ | 1,374.74 |
| 8" meter | \$ | 2,199.58 |

Purchased Water for Resale, per 1,000 gallons:

| <u>Service Area</u> | <u>Bulk Provider</u> | | |
|-------------------------------------|------------------------|----|------|
| Carolina Forest | Montgomery County | \$ | 3.19 |
| Eastgate | Fayetteville PWC | \$ | 5.46 |
| Tanglewood South | Fayetteville PWC | \$ | 5.46 |
| High Vista Estates | City of Hendersonville | \$ | 5.27 |
| Riverbend | Town of Franklin | \$ | 8.40 |
| Riverpointe | Charlotte Water | \$ | 4.12 |
| Whispering Pines | Town of Southern Pines | \$ | 3.70 |
| White Oak Plantation/ Lee Forest | Johnston County | \$ | 3.20 |
| Winston Plantation | Johnston County | \$ | 3.20 |
| Winston Point | Johnston County | \$ | 3.20 |
| Willowbrook | Johnston County | \$ | 3.20 |
| Woodrun | Montgomery County | \$ | 3.19 |
| Yorktown | City of Winston Salem | \$ | 5.79 |
| Zemosa Acres | City of Concord | \$ | 5.52 |
| Carolina Trace | City of Sanford | \$ | 2.21 |

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

When because of the method of water line installation utilized by the developer or owner, it is impractical to meter each unit or other structure separately, the following will apply:

Sugar Mountain Service Area:

Where service to multiple units or other structures is provided through a single meter, the average usage for each unit or structure served by that meter will be calculated. Each unit or structure will be billed based upon that average usage plus the base monthly charge for a <1" meter.

Mount Mitchell Service Area:

Service will be billed based upon the Commission-approved monthly flat rate.

Monthly Flat Rate Service: (Billed in Arrears) \$ 76.39

Availability Rate: (Semiannual)

Applicable only to property owners in Carolina Forest and Woodrun Subdivisions in Montgomery County \$ 33.18

Availability Rate: (Monthly)

Applicable only to property owners in Linville Ridge Subdivision \$ 16.62

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield Sapphire Valley Service Area \$ 12.28

Availability Rate: (Monthly rate, billed quarterly)

Applicable only to property owners in Connestee Falls \$ 6.48

SEWER RATES AND CHARGES

WSIP RATE YEAR 1²

(Excluding Fairfield Harbour Service Area, Treasure Cove, Register Place Estates, North Hills and Glen Arbor/North Bend Subdivisions, Bradfield Farms, Larkhaven (sewer), Silverton, and Woodland Farms Subdivisions, and Hawthorne at the Green Apartments

Uniform Sewer Customers:

Monthly Metered Sewer Service:

A. Base Facility Charge:

| | |
|--|------------|
| Residential (zero usage) | \$ 49.36 |
| Commercial (based on meter size with zero usage) | |
| < 1" meter | \$ 49.36 |
| 1" meter | \$ 123.40 |
| 1 1/2" meter | \$ 246.80 |
| 2" meter | \$ 394.88 |
| 3" meter | \$ 740.40 |
| 4" meter | \$1,234.00 |
| 6" meter | \$2,468.00 |
| 8" meter | \$3,948.80 |

B. Usage charge, per 1,000 gallons \$ 14.94

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

Monthly Metered Purchased Sewer Service:

Collection Charge (residential and commercial) \$ 34.55
Usage charge, per 1,000 gallons based on water consumption

² Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 1 for service rendered on and after April 26, 2023 through March 31, 2024.

| <u>Service Area</u> | <u>Bulk Provider</u> | | |
|---|----------------------|----|------|
| White Oak Plantation/ Lee Forest/Winston Pt. | Johnston County | \$ | 6.77 |
| Kings Grant | Two Rivers Utilities | \$ | 4.61 |
| College Park | Town of Dallas | \$ | 7.77 |

Monthly Flat Rate Service, per SFE or REU: \$ 96.38

Multi-residential customers who are served by a master meter shall be charged the flat rate per unit. \$ 96.38

Mt. Carmel Subdivision Service Area:

Monthly Base Facility Charge \$ 7.72

Monthly Collection Charge
(Residential and commercial) \$ 34.55

Usage Charge/1,000 gallons based on purchased water \$ 6.71

Regalwood and White Oak Estates Subdivision Service Area:

| | | | |
|---------------------------------|--|----|------------|
| Monthly Flat Rate Sewer Service | | | |
| Residential Service | | \$ | 96.38 |
| White Oak High School | | | \$3,090.22 |
| Child Castle Daycare | | \$ | 396.16 |
| Pantry | | \$ | 217.23 |

Fairfield Mountain/Apple Valley (a.k.a. Rumbling Bald) Service Area, Highland Shores Subdivisions and Laurel Mountain Estates

Monthly Sewer Rates:

| | | | |
|---------------------------------------|--|----|---------------|
| Residential | | | |
| Collection charge/dwelling unit | | \$ | 34.55 |
| Treatment charge/dwelling unit | | \$ | 90.00 |
| Total monthly flat rate/dwelling unit | | \$ | <u>124.55</u> |

Commercial and Other:

Minimum monthly collection and treatment charge \$ 124.55

Monthly collection and treatment charge for customers who do not take water service \$ 124.55

| | | | |
|--|--|----|--------|
| Treatment charge per dwelling unit | | | |
| Small (less than 2,500 gallons per month) | | \$ | 103.00 |
| Medium (2,500 to 10,000 gallons per month) | | \$ | 182.00 |
| Large (over 10,000 gallons per month) | | \$ | 286.00 |

| | |
|---------------------------------------|----------|
| Collection Charge (per 1,000 gallons) | \$ 13.93 |
|---------------------------------------|----------|

The Ridges at Mountain Harbour:

Monthly Sewer Rates:

| | |
|--|----------|
| Collection charge (Residential and Commercial) | \$ 34.55 |
|--|----------|

| | |
|---|--|
| Treatment charge (Residential and Commercial) | |
|---|--|

| | |
|------------|----------|
| < 1" meter | \$ 16.95 |
|------------|----------|

| | |
|----------|-----------|
| 2" meter | \$ 135.60 |
|----------|-----------|

Availability Rate: (Monthly rate, billed semiannually)

| | |
|--|----------|
| Applicable only to property owners in Fairfield Sapphire Valley Service Area | \$ 13.52 |
|--|----------|

Availability Rate: (Monthly rate, billed quarterly)

| | |
|---|---------|
| Applicable only to property owners in Connestee Falls | \$ 7.62 |
|---|---------|

WATER AND SEWER INVESTMENT PLAN:

The Commission has approved the Company's request, pursuant to G.S. § 62-133.1B and Commission Rule R1-17A, for authority to implement a Water and Sewer Investment Plan (WSIP) rate-making mechanism. This rate-making mechanism allows the Company to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan, which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-354 Sub 400".

RATE ADJUSTMENT MECHANISM:

The Commission-authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during CWSNC's WSIP.

ISSUED BY ORDER OF THE COMMISSION.

This the 12th day of May, 2023.

NORTH CAROLINA UTILITIES COMMISSION

A handwritten signature in cursive script that reads "Tamika D. Conyers". The signature is written in black ink and is positioned above the printed name.

Tamika D. Conyers, Deputy Clerk

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-354, SUB 400

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

| | | |
|---|---|-----------------------------|
| In the Matter of |) | |
| Application by Carolina Water Service, Inc. |) | NOTICE TO CUSTOMERS IN |
| of North Carolina, 4944 Parkway Plaza |) | TREASURE COVE, REGISTER |
| Boulevard, Suite 375, Charlotte, North Carolina |) | PLACE ESTATES, NORTH HILLS, |
| 28217, for Authority to Adjust and Increase |) | AND GLEN ARBOR/NORTH BEND |
| Rates for Water and Sewer Utility Service in |) | SUBDIVISIONS, FAIRFIELD |
| All of its Service Areas in North Carolina |) | HARBOUR SERVICE AREA, |
| |) | BRADFIELD FARMS, LARKHAVEN |
| |) | (SEWER), SILVERTON, AND |
| |) | WOODLAND FARMS |
| |) | SUBDIVISIONS, AND |
| |) | HAWTHORNE AT THE GREEN |
| |) | APARTMENTS |
| |) | |

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Carolina Water Service, Inc. of North Carolina (CWSNC) to charge the following new rates for water and sewer utility service in Treasure Cove, Register Place Estates, North Hills, and Glen Arbor/North Bend Subdivisions, Fairfield Harbour Service Area, Bradfield Farms, Larkhaven (Sewer), Silverton, and Woodland Farms Subdivisions, and Hawthorne at the Green Apartments:

**WATER RATES AND CHARGES
WSIP RATE YEAR 1¹**

Monthly Metered Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|-----------|
| < 1" meter | \$ 21.14 |
| 1" meter | \$ 52.85 |
| 1 1/2" meter | \$ 105.70 |
| 2" meter | \$ 169.12 |

¹ Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 1 for service rendered on and after April 26, 2023 through March 31, 2024.

| | |
|---------------------------------|---------|
| Usage Charge, per 1,000 gallons | \$ 8.18 |
|---------------------------------|---------|

Availability Rate: (Monthly rate, billed semiannually)

| | |
|--|---------|
| Applicable only to property owners in Fairfield Harbour Service Area | \$ 5.68 |
|--|---------|

SEWER RATES AND CHARGES
WSIP RATE YEAR 1²

Monthly Sewer Service:

Residential:

| | |
|------------------------------|----------|
| Flat Rate, per dwelling unit | \$ 69.43 |
| Bulk Flat Rate, per REU | \$ 69.43 |

Commercial and Other:

| | |
|---|----------|
| Monthly Flat Rate, per REU (Customers who do not take water service) | \$ 69.43 |
|---|----------|

Monthly Metered Rates
(based on meter size with zero usage)

| | |
|--------------|-----------|
| <1" meter | \$ 56.85 |
| 1" meter | \$ 142.13 |
| 1 1/2" meter | \$ 284.25 |
| 2" meter | \$ 454.80 |

| | |
|---------------------------------|---------|
| Usage Charge, per 1,000 gallons | \$ 3.02 |
|---------------------------------|---------|

Bulk Sewer Service for Hawthorne at the Green Apartments: ^{4/}

| | |
|-------------------------|----------|
| Bulk Flat Rate, per REU | \$ 69.43 |
|-------------------------|----------|

(To be collected from Hawthorne and delivered to Carolina Water Service, Inc. of North Carolina for treatment of the Hawthorne wastewater pursuant to Docket No. W-218, Sub 291)

² Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 1 for service rendered on and after April 26, 2023 through March 31, 2024.

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield
Harbour Service Area

\$ 3.68

WATER AND SEWER INVESTMENT PLAN:

The Commission has approved the Company's request, pursuant to G.S. § 62-133.1B and Commission Rule R1-17A, for authority to implement a Water and Sewer Investment Plan (WSIP) rate-making mechanism. This rate-making mechanism allows CWSNC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan, which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-354 Sub 400".

RATE ADJUSTMENT MECHANISM:

The Commission-authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during the Company's WSIP.

ISSUED BY ORDER OF THE COMMISSION.

This the 12th day of May, 2023.

NORTH CAROLINA UTILITIES COMMISSION



Tamika D. Conyers, Deputy Clerk

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-354, SUB 400

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of
Application by Carolina Water Service, Inc. of)
North Carolina, 4944 Parkway Plaza Boulevard,)
Suite 375, Charlotte, North Carolina 28217, for)
Authority to Adjust and Increase Rates for Water)
and Sewer Utility Service in All Service Areas in)
North Carolina)

NOTICE TO CUSTOMERS IN
THE UNIFORM WATER AND
SEWER RATE DIVISIONS

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Carolina Water Service, Inc. of North Carolina (CWSNC) to increase rates for water and sewer utility service in all of its service areas in North Carolina. The new approved rates are as follows:

**WATER RATES AND CHARGES
WSIP RATE YEAR 2¹**

(Excluding Fairfield Harbour Service Area and Treasure Cove, Register Place Estates, North Hills, Glen Arbor/North Bend, Bradfield Farms, Silverton, and Woodland Farms Subdivisions, and Hawthorne at the Green Apartments

Uniform Water Customers:

Monthly Metered Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|------------|
| < 1" meter | \$ 28.42 |
| 1" meter | \$ 71.05 |
| 1 1/2" meter | \$ 142.10 |
| 2" meter | \$ 227.36 |
| 3" meter | \$ 426.30 |
| 4" meter | \$ 710.50 |
| 6" meter | \$1,421.00 |
| 8" meter | \$2,273.60 |

¹ Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 2 for service rendered on and after April 1, 2024 through March 31, 2025.

Usage Charge:

| | | | |
|----|--|----|-------|
| A. | Treated Water/1,000 gallons | \$ | 13.64 |
| B. | Untreated Water/1,000 gallons (Brandywine Bay Irrigation Water) | \$ | 6.98 |

Monthly Metered Purchased Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | | |
|--------------|----|----------|
| < 1" meter | \$ | 29.02 |
| 1" meter | \$ | 72.54 |
| 1 1/2" meter | \$ | 145.08 |
| 2" meter | \$ | 232.13 |
| 3" meter | \$ | 435.25 |
| 4" meter | \$ | 725.42 |
| 6" meter | \$ | 1,450.83 |
| 8" meter | \$ | 2,321.33 |

Purchased Water for Resale, per 1,000 gallons:

| <u>Service Area</u> | <u>Bulk Provider</u> | | |
|-------------------------------------|------------------------|----|------|
| Carolina Forest | Montgomery County | \$ | 3.19 |
| Eastgate | Fayetteville PWC | \$ | 5.46 |
| Tanglewood South | Fayetteville PWC | \$ | 5.46 |
| High Vista Estates | City of Hendersonville | \$ | 5.27 |
| Riverbend | Town of Franklin | \$ | 8.40 |
| Riverpointe | Charlotte Water | \$ | 4.12 |
| Whispering Pines | Town of Southern Pines | \$ | 3.70 |
| White Oak Plantation/ Lee Forest | Johnston County | \$ | 3.20 |
| Winston Plantation | Johnston County | \$ | 3.20 |
| Winston Point | Johnston County | \$ | 3.20 |
| Willowbrook | Johnston County | \$ | 3.20 |
| Woodrun | Montgomery County | \$ | 3.19 |
| Yorktown | City of Winston Salem | \$ | 5.79 |
| Zemosa Acres | City of Concord | \$ | 5.52 |
| Carolina Trace | City of Sanford | \$ | 2.21 |

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

When because of the method of water line installation utilized by the developer or owner, it is impractical to meter each unit or other structure separately, the following will apply:

Sugar Mountain Service Area:

Where service to multiple units or other structures is provided through a single meter, the average usage for each unit or structure served by that meter will be calculated. Each unit or structure will be billed based upon that average usage plus the base monthly charge for a <1" meter.

Mount Mitchell Service Area:

Service will be billed based upon the Commission-approved monthly flat rate.

Monthly Flat Rate Service: (Billed in Arrears) \$ 79.85

Availability Rate: (Semiannual)

Applicable only to property owners in Carolina Forest and Woodrun Subdivisions in Montgomery County \$ 35.01

Availability Rate: (Monthly)

Applicable only to property owners in Linville Ridge Subdivision \$ 17.54

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield Sapphire Valley Service Area \$ 12.96

Availability Rate: (Monthly rate, billed quarterly)

Applicable only to property owners in Connestee Falls \$ 6.83

SEWER RATES AND CHARGES

WSIP RATE YEAR 2²

(Excluding Fairfield Harbour Service Area, Treasure Cove, Register Place Estates, North Hills and Glen Arbor/North Bend Subdivisions, Bradfield Farms, Larkhaven (sewer), Silverton, and Woodland Farms Subdivisions, and Hawthorne at the Green Apartments

Uniform Sewer Customers:Monthly Metered Sewer Service:

C. Base Facility Charge:

| | |
|--------------------------|----------|
| Residential (zero usage) | \$ 50.67 |
|--------------------------|----------|

Commercial (based on meter size with zero usage)

| | |
|--------------|------------|
| < 1" meter | \$ 50.67 |
| 1" meter | \$ 126.68 |
| 1 1/2" meter | \$ 253.35 |
| 2" meter | \$ 405.36 |
| 3" meter | \$ 760.05 |
| 4" meter | \$1,266.75 |
| 6" meter | \$2,533.50 |
| 8" meter | \$4,053.60 |

| | |
|------------------------------------|----------|
| D. Usage charge, per 1,000 gallons | \$ 15.32 |
|------------------------------------|----------|

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

Monthly Metered Purchased Sewer Service:

| | |
|--|----------|
| Collection Charge (residential and commercial) | \$ 35.47 |
|--|----------|

Usage charge, per 1,000 gallons based on water consumption

² Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 2 for service rendered on and after April 1, 2024 through March 31, 2025.

| <u>Service Area</u> | <u>Bulk Provider</u> | | |
|---|----------------------|----|------|
| White Oak Plantation/ Lee Forest/Winston Pt. | Johnston County | \$ | 6.77 |
| Kings Grant | Two Rivers Utilities | \$ | 4.61 |
| College Park | Town of Dallas | \$ | 7.77 |

Monthly Flat Rate Service, per SFE or REU: \$ 98.88

Multi-residential customers who are served by a master meter shall be charged the flat rate per unit. \$ 98.88

Mt. Carmel Subdivision Service Area:

Monthly Base Facility Charge \$ 7.72

Monthly Collection Charge
(Residential and commercial) \$ 35.47

Usage Charge/1,000 gallons based on purchased water \$ 6.71

Regalwood and White Oak Estates Subdivision Service Area:

| | | | |
|---------------------------------|--|----|------------|
| Monthly Flat Rate Sewer Service | | | |
| Residential Service | | \$ | 98.88 |
| White Oak High School | | | \$3,178.43 |
| Child Castle Daycare | | \$ | 407.47 |
| Pantry | | \$ | 223.43 |

Fairfield Mountain/Apple Valley (a.k.a. Rumbling Bald) Service Area, Highland Shores Subdivisions and Laurel Mountain Estates

Monthly Sewer Rates:

| | | | |
|---------------------------------------|--|----|---------------|
| Residential | | | |
| Collection charge/dwelling unit | | \$ | 35.47 |
| Treatment charge/dwelling unit | | \$ | 90.00 |
| Total monthly flat rate/dwelling unit | | \$ | <u>125.47</u> |

Commercial and Other:

Minimum monthly collection and treatment charge \$ 125.47

Monthly collection and treatment charge for customers who do not take water service \$ 125.47

| | |
|--|-----------|
| Treatment charge per dwelling unit | |
| Small (less than 2,500 gallons per month) | \$ 103.00 |
| Medium (2,500 to 10,000 gallons per month) | \$ 182.00 |
| Large (over 10,000 gallons per month) | \$ 286.00 |
| Collection Charge (per 1,000 gallons) | \$ 13.93 |

The Ridges at Mountain Harbour:

Monthly Sewer Rates:

| | |
|--|-----------|
| Collection charge (Residential and Commercial) | \$ 35.47 |
| Treatment charge (Residential and Commercial) | |
| < 1" meter | \$ 16.95 |
| 2" meter | \$ 135.60 |

Availability Rate: (Monthly rate, billed semiannually)

| | |
|--|----------|
| Applicable only to property owners in Fairfield Sapphire Valley Service Area | \$ 13.91 |
|--|----------|

Availability Rate: (Monthly rate, billed quarterly)

| | |
|---|---------|
| Applicable only to property owners in Connestee Falls | \$ 7.84 |
|---|---------|

WATER AND SEWER INVESTMENT PLAN:

The Commission has authorized the water and sewer investment plan (WSIP) rate-making mechanism pursuant to G.S. 62-133.1B and Commission Rule R1-17A. The WSIP allows CWSNC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-354 Sub 400".

RATE ADJUSTMENT MECHANISM:

The Commission-authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during CWSNC's WSIP.

ISSUED BY ORDER OF THE COMMISSION.

This the 12th day of May, 2023.

NORTH CAROLINA UTILITIES COMMISSION

A handwritten signature in black ink that reads "Tamika D. Conyers". The signature is written in a cursive style with a large initial 'T' and 'C'.

Tamika D. Conyers, Deputy Clerk

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-354, SUB 400

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of
Application by Carolina Water Service, Inc.) NOTICE TO CUSTOMERS
of North Carolina, 4944 Parkway Plaza) IN TREASURE COVE, REGISTER
Boulevard, Suite 375, Charlotte, North) PLACE ESTATES, NORTH HILLS, AND
Carolina 28217, for Authority to Adjust and) GLEN ARBOR/NORTH BEND
Increase Rates for Water and Sewer Utility) SUBDIVISIONS, FAIRFIELD HARBOUR
Service in All of its Service Areas in North) SERVICE AREA, BRADFIELD FARMS,
Carolina) LARKHAVEN (SEWER), SILVERTON,
) AND WOODLAND FARMS
) SUBDIVISIONS, AND HAWTHORNE
) AT THE GREENAPARTMENTS

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Carolina Water Service, Inc. of North Carolina to charge the following new rates for water and sewer utility service in Treasure Cove, Register Place Estates, North Hills, and Glen Arbor/North Bend Subdivisions, Fairfield Harbour Service Area, Bradfield Farms, Larkhaven (Sewer), Silverton, and Woodland Farms Subdivisions, and Hawthorne at the Green Apartments:

**WATER RATES AND CHARGES
WSIP RATE YEAR 2¹**

Monthly Metered Water Service (Residential and Commercial):

| | |
|--|-----------|
| Base Facility Charge (based on meter size with zero usage) | |
| < 1" meter | \$ 22.32 |
| 1" meter | \$ 55.80 |
| 1 1/2" meter | \$ 111.60 |
| 2" meter | \$ 178.56 |

¹ Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 2 for service rendered on and after April 1, 2024 through March 31, 2025.

| | |
|---------------------------------|---------|
| Usage Charge, per 1,000 gallons | \$ 8.62 |
|---------------------------------|---------|

Availability Rate: (Monthly rate, billed semiannually)

| | |
|--|---------|
| Applicable only to property owners in Fairfield Harbour Service Area | \$ 6.05 |
|--|---------|

SEWER RATES AND CHARGES
WSIP RATE YEAR 2²

Monthly Sewer Service:Residential:

| | |
|------------------------------|----------|
| Flat Rate, per dwelling unit | \$ 78.49 |
| Bulk Flat Rate, per REU | \$ 78.49 |

Commercial and Other:

| | |
|---|----------|
| Monthly Flat Rate, per REU (Customers who do not take water service) | \$ 78.49 |
|---|----------|

Monthly Metered Rates
(based on meter size with zero usage)

| | |
|--------------|-----------|
| <1" meter | \$ 64.12 |
| 1" meter | \$ 160.30 |
| 1 1/2" meter | \$ 320.60 |
| 2" meter | \$ 512.96 |

| | |
|---------------------------------|---------|
| Usage Charge, per 1,000 gallons | \$ 3.45 |
|---------------------------------|---------|

Bulk Sewer Service for Hawthorne at the Green Apartments: ^{4/}

| | |
|-------------------------|----------|
| Bulk Flat Rate, per REU | \$ 78.49 |
|-------------------------|----------|

(To be collected from Hawthorne and delivered to Carolina Water Service, Inc. of North Carolina for treatment of the Hawthorne wastewater pursuant to Docket No. W-218, Sub 291)

² Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 2 for service rendered on and after April 1, 2024 through March 31, 2025.

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield
Harbour Service Area

\$ 4.20

WATER AND SEWER INVESTMENT PLAN:

The Commission has authorized the water and sewer investment plan (WSIP) rate-making mechanism pursuant to G.S. 62-133.1B and Commission Rule R1-17A. The WSIP allows CWSNC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-354 Sub 400".

RATE ADJUSTMENT MECHANISM:

The Commission-authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during CWSNC's WSIP.

ISSUED BY ORDER OF THE COMMISSION.

This the 12th day of May, 2023.

NORTH CAROLINA UTILITIES COMMISSION



Tamika D. Conyers, Deputy Clerk

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-354, SUB 400

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

| | | |
|---|---|------------------------|
| In the Matter of | | |
| Application by Carolina Water Service, Inc. of |) | |
| North Carolina, 4944 Parkway Plaza Boulevard, |) | NOTICE TO CUSTOMERS IN |
| Suite 375, Charlotte, North Carolina 28217, for |) | THE UNIFORM WATER AND |
| Authority to Adjust and Increase Rates for |) | SEWER RATE DIVISIONS |
| Water and Sewer Utility Service in All Service |) | |
| Areas in North Carolina |) | |

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Carolina Water Service, Inc. of North Carolina (CWSNC) to increase rates for water and sewer utility service in all of its service areas in North Carolina. The new approved rates are as follows:

**WATER RATES AND CHARGES
WSIP RATE YEAR 3¹**

(Excluding Fairfield Harbour Service Area and Treasure Cove, Register Place Estates, North Hills, Glen Arbor/North Bend, Bradfield Farms, Silverton, and Woodland Farms Subdivisions, and Hawthorne at the Green Apartments

Uniform Water Customers:

Monthly Metered Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | |
|--------------|------------|
| < 1" meter | \$ 28.61 |
| 1" meter | \$ 71.53 |
| 1 1/2" meter | \$ 143.05 |
| 2" meter | \$ 228.88 |
| 3" meter | \$ 429.15 |
| 4" meter | \$ 715.25 |
| 6" meter | \$1,430.50 |
| 8" meter | \$2,288.80 |

¹ Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 3 for service rendered on and after April 1, 2025 and shall remain in effect until new rates are authorized by the Commission.

Usage Charge:

| | | | |
|----|--|----|-------|
| A. | Treated Water/1,000 gallons | \$ | 13.78 |
| B. | Untreated Water/1,000 gallons (Brandywine Bay Irrigation Water) | \$ | 7.05 |

Monthly Metered Or Purchased Water Service (Residential and Commercial):

Base Facility Charge (based on meter size with zero usage)

| | | |
|--------------|----|----------|
| < 1" meter | \$ | 29.61 |
| 1" meter | \$ | 74.03 |
| 1 1/2" meter | \$ | 148.06 |
| 2" meter | \$ | 236.90 |
| 3" meter | \$ | 444.19 |
| 4" meter | \$ | 740.32 |
| 6" meter | \$ | 1,480.64 |
| 8" meter | \$ | 2,369.03 |

Purchased Water for Resale, per 1,000 gallons:

| <u>Service Area</u> | <u>Bulk Provider</u> | | |
|-------------------------------------|------------------------|----|------|
| Carolina Forest | Montgomery County | \$ | 3.19 |
| Eastgate | Fayetteville PWC | \$ | 5.46 |
| Tanglewood South | Fayetteville PWC | \$ | 5.46 |
| High Vista Estates | City of Hendersonville | \$ | 5.27 |
| Riverbend | Town of Franklin | \$ | 8.40 |
| Riverpointe | Charlotte Water | \$ | 4.12 |
| Whispering Pines | Town of Southern Pines | \$ | 3.70 |
| White Oak Plantation/ Lee Forest | Johnston County | \$ | 3.20 |
| Winston Plantation | Johnston County | \$ | 3.20 |
| Winston Point | Johnston County | \$ | 3.20 |
| Willowbrook | Johnston County | \$ | 3.20 |
| Woodrun | Montgomery County | \$ | 3.19 |
| Yorktown | City of Winston Salem | \$ | 5.79 |
| Zemosa Acres | City of Concord | \$ | 5.52 |
| Carolina Trace | City of Sanford | \$ | 2.21 |

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

When because of the method of water line installation utilized by the developer or owner, it is impractical to meter each unit or other structure separately, the following will apply:

Sugar Mountain Service Area:

Where service to multiple units or other structures is provided through a single meter, the average usage for each unit or structure served by that meter will be calculated. Each unit or structure will be billed based upon that average usage plus the base monthly charge for a <1" meter.

Mount Mitchell Service Area:

Service will be billed based upon the Commission-approved monthly flat rate.

| | |
|---|----------|
| <u>Monthly Flat Rate Service:</u> (Billed in Arrears) | \$ 80.58 |
| <u>Availability Rate:</u> (Semiannual) | |

| | |
|---|----------|
| Applicable only to property owners in Carolina Forest and Woodrun Subdivisions in Montgomery County | \$ 35.73 |
|---|----------|

Availability Rate: (Monthly)

| | |
|--|----------|
| Applicable only to property owners in Linville Ridge Subdivision | \$ 17.90 |
|--|----------|

Availability Rate: (Monthly rate, billed semiannually)

| | |
|--|----------|
| Applicable only to property owners in Fairfield Sapphire Valley Service Area | \$ 13.23 |
|--|----------|

Availability Rate: (Monthly rate, billed quarterly)

| | |
|---|---------|
| Applicable only to property owners in Connestee Falls | \$ 6.98 |
|---|---------|

SEWER RATES AND CHARGES

WSIP RATE YEAR 3²

(Excluding Fairfield Harbour Service Area, Treasure Cove, Register Place Estates, North Hills and Glen Arbor/North Bend Subdivisions, Bradfield Farms, Larkhaven (sewer), Silverton, and Woodland Farms Subdivisions, and Hawthorne at the Green Apartments

Uniform Sewer Customers:Monthly Metered Sewer Service:

A. Base Facility Charge:

| | |
|--------------------------|----------|
| Residential (zero usage) | \$ 54.67 |
|--------------------------|----------|

| | |
|--|--|
| Commercial (based on meter size with zero usage) | |
|--|--|

| | |
|--------------|------------|
| < 1" meter | \$ 54.67 |
| 1" meter | \$ 136.68 |
| 1 1/2" meter | \$ 273.35 |
| 2" meter | \$ 437.36 |
| 3" meter | \$ 820.05 |
| 4" meter | \$1,366.75 |
| 6" meter | \$2,733.50 |
| 8" meter | \$4,373.60 |

| | |
|------------------------------------|----------|
| B. Usage charge, per 1,000 gallons | \$ 16.52 |
|------------------------------------|----------|

Commercial customers, including condominiums or other property owner associations who bill their members directly, shall have a separate account set up for each meter and each meter shall be billed separately based on the size of the meter and usage associated with the meter.

Monthly Metered Purchased Sewer Service:

| | |
|--|----------|
| Collection Charge (residential and commercial) | \$ 38.27 |
|--|----------|

| | |
|--|--|
| Usage charge, per 1,000 gallons based on water consumption | |
|--|--|

² Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 3 for service rendered on and after April 1, 2025 and shall remain in effect until new rates are authorized by further order of the Commission.

| <u>Service Area</u> | <u>Bulk Provider</u> | |
|---|----------------------|---------|
| White Oak Plantation/ Lee Forest/Winston Pt. | Johnston County | \$ 6.77 |
| Kings Grant | Two Rivers Utilities | \$ 4.61 |
| College Park | Town of Dallas | \$ 7.77 |

Monthly Flat Rate Service, per SFE or REU: \$ 106.66

Multi-residential customers who are served by a master meter shall be charged the flat rate per unit. \$ 106.66

Mt. Carmel Subdivision Service Area:

Monthly Base Facility Charge \$ 7.72

Monthly Collection Charge
(Residential and commercial) \$ 38.27

Usage Charge/1,000 gallons based on purchased water \$ 6.71

Regalwood and White Oak Estates Subdivision Service Area:

| | |
|---------------------------------|------------|
| Monthly Flat Rate Sewer Service | |
| Residential Service | \$ 106.66 |
| White Oak High School | \$3,429.88 |
| Child Castle Daycare | \$ 439.71 |
| Pantry | \$ 241.11 |

Fairfield Mountain/Apple Valley (a.k.a. Rumbling Bald) Service Area, Highland Shores Subdivisions and Laurel Mountain Estates

Monthly Sewer Rates:

| | |
|---------------------------------------|------------------|
| Residential | |
| Collection charge/dwelling unit | \$ 38.27 |
| Treatment charge/dwelling unit | <u>\$ 90.00</u> |
| Total monthly flat rate/dwelling unit | <u>\$ 128.27</u> |

Commercial and Other:

Minimum monthly collection and treatment charge \$ 128.27

Monthly collection and treatment charge for customers who do not take water service \$ 128.27

Treatment charge per dwelling unit

| | |
|--|-----------|
| Small (less than 2,500 gallons per month) | \$ 103.00 |
| Medium (2,500 to 10,000 gallons per month) | \$ 182.00 |
| Large (over 10,000 gallons per month) | \$ 286.00 |

| | |
|---------------------------------------|----------|
| Collection Charge (per 1,000 gallons) | \$ 13.93 |
|---------------------------------------|----------|

The Ridges at Mountain Harbour:Monthly Sewer Rates:

| | |
|--|-----------|
| Collection charge (Residential and Commercial) | \$ 38.27 |
| Treatment charge (Residential and Commercial) | |
| < 1" meter | \$ 16.95 |
| 2" meter | \$ 135.60 |

Availability Rate: (Monthly rate, billed semiannually)

| | |
|--|----------|
| Applicable only to property owners in Fairfield Sapphire Valley Service Area | \$ 15.01 |
|--|----------|

Availability Rate: (Monthly rate, billed quarterly)

| | |
|---|---------|
| Applicable only to property owners in Connestee Falls | \$ 8.46 |
|---|---------|

WATER AND SEWER INVESTMENT PLAN:

The Commission has authorized the water and sewer investment plan (WSIP) rate-making mechanism pursuant to G.S. 62-133.1B and Commission Rule R1-17A. The WSIP allows CWSNC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature fordocket number "W-354 Sub 400".

RATE ADJUSTMENT MECHANISM:

The Commission-authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during CWSNC's WSIP. Immediately upon termination of the WSIP, CWSNC is authorized to reinstate implementation of the WSIC/SSIC rate adjustment mechanism and may file a request with the Commission for authority to impose such surcharges.

ISSUED BY ORDER OF THE COMMISSION.

This the 12th day of May, 2023.

NORTH CAROLINA UTILITIES COMMISSION

A handwritten signature in black ink that reads "Tamika D. Conyers". The signature is written in a cursive style with a large initial 'T' and 'C'.

Tamika D. Conyers, Deputy Clerk

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-354, SUB 400

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of
Application by Carolina Water Service, Inc.)
of North Carolina, 4944 Parkway Plaza)
Boulevard, Suite 375, Charlotte, North)
Carolina 28217, for Authority to Adjust and)
Increase Rates for Water and Sewer Utility)
Service in All of its Service Areas in North)
Carolina)
NOTICE TO CUSTOMERS IN
TREASURE COVE, REGISTER
PLACE ESTATES, NORTH HILLS,
AND GLEN ARBOR/NORTH BEND
SUBDIVISIONS, FAIRFIELD
HARBOUR SERVICE AREA,
BRADFIELD FARMS, LARKHAVEN
(SEWER), SILVERTON, AND
WOODLAND FARMS SUBDIVISIONS,
AND HAWTHORNE AT THE GREEN
APARTMENTS

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Carolina Water Service, Inc. of North Carolina to charge the following new rates for water and sewer utility service in Treasure Cove, Register Place Estates, North Hills, and Glen Arbor/North Bend Subdivisions, Fairfield Harbour Service Area, Bradfield Farms, Larkhaven (Sewer), Silverton, and Woodland Farms Subdivisions, and Hawthorne at the Green Apartments:

**WATER RATES AND CHARGES
WSIP RATE YEAR 3¹**

Monthly Metered Water Service (Residential and Commercial):

| | |
|--|-----------|
| Base Facility Charge (based on meter size with zero usage) | |
| < 1" meter | \$ 22.40 |
| 1" meter | \$ 56.00 |
| 1 1/2" meter | \$ 112.00 |
| 2" meter | \$ 179.20 |
| Usage Charge, per 1,000 gallons | \$ 8.73 |

¹ Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 3 for service rendered on and after April 1, 2025 and shall remain in effect until new rates are authorized by further order of the Commission.

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield

Harbour Service Area \$ 6.17

SEWER RATES AND CHARGES
WSIP RATE YEAR 3²

Monthly Sewer Service:

Residential:

| | |
|------------------------------|----------|
| Flat Rate, per dwelling unit | \$ 86.78 |
| Bulk Flat Rate, per REU | \$ 86.78 |

Commercial and Other:

| | |
|---|----------|
| Monthly Flat Rate, per REU (Customers who do not take water service) | \$ 86.78 |
|---|----------|

Monthly Metered Rates
(based on meter size with zero usage)

| | |
|--------------|-----------|
| <1" meter | \$ 70.74 |
| 1" meter | \$ 176.85 |
| 1 1/2" meter | \$ 353.70 |
| 2" meter | \$ 565.92 |

| | |
|---------------------------------|---------|
| Usage Charge, per 1,000 gallons | \$ 3.85 |
|---------------------------------|---------|

Bulk Sewer Service for Hawthorne at the Green Apartments: ^{4/}

| | |
|-------------------------|----------|
| Bulk Flat Rate, per REU | \$ 86.78 |
|-------------------------|----------|

(To be collected from Hawthorne and delivered to Carolina Water Service, Inc. of North Carolina for treatment of the Hawthorne wastewater pursuant to Docket No. W-218,Sub 291)

² Effective under CWSNC's Water and Sewer Investment Plan (WSIP) Rate Year 3 for service rendered on and after April 1, 2025, and shall remain in effect until new rates are authorized by further order of the Commission.

Availability Rate: (Monthly rate, billed semiannually)

Applicable only to property owners in Fairfield
Harbour Service Area

\$ 4.69

WATER AND SEWER INVESTMENT PLAN:

The Commission has authorized the water and sewer investment plan (WSIP) rate-making mechanism pursuant to G.S. 62-133.1B and Commission Rule R1-17A. The WSIP allows CWSNC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-354 Sub 400".

RATE ADJUSTMENT MECHANISM:

The Commission-authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during CWSNC's WSIP. Immediately upon termination of the WSIP, CWSNC is authorized to reinstate implementation of the WSIC/SSIC rate adjustment mechanism and may file a request with the Commission for authority to impose such surcharges.

ISSUED BY ORDER OF THE COMMISSION.

This the 12th day of May, 2023.

NORTH CAROLINA UTILITIES COMMISSION



Tamika D. Conyers, Deputy Clerk

CERTIFICATE OF SERVICE

I, _____, mailed with sufficient postage or hand delivered to all affected customers the attached Notices to Customers issued by the North Carolina Utilities Commission in Docket No. W-354, Sub 400, and the Notices were mailed or hand delivered by the date specified in the Order.

This the ____ day of _____, 20__.

By: _____
Signature

Carolina Water Service, Inc. of North Carolina

The above named Applicant, _____, personally appeared before me this day and, being first duly sworn, says that the required Notices to Customers were mailed or hand delivered to all affected customers, as required by the Commission Order dated _____ in Docket No. W-354, Sub 400.

Witness my hand and notarial seal, this the ___ day of _____, 20__.

Notary Public

Printed or Typed Name

(SEAL) My Commission Expires: _____
Date